

BROMAT HOLDINGS LTD.
(Company Registration No. 201715253N)
(Incorporated in Singapore)
(the "Company")

UPDATE ANNOUNCEMENT - ENTRY INTO A LOAN AGREEMENT AS AN INTERESTED PERSON TRANSACTION

The Board of Directors (the "**Board**" or "**Directors**") of Bromat Holdings Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 15 November 2024 (the "**Announcement**").

Unless otherwise indicated, capitalised terms used in this announcement have the same meaning as those defined in the Announcement.

The Company would like to provide an update on its consultation with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on the appropriate benchmark for the IPT calculation, which may be based on the market capitalisation of the Company. The Company has on 10 December 2024, received the approval from SGX-ST to use its market capitalisation as at the end of the preceding financial year as the basis for computing the thresholds under Catalist Rules 905 and 906 for the Loan Agreement between the Company and Mr Frank Liu Tao and for the financial year ending 30 September 2025.

FURTHER ANNOUNCEMENTS

The Company will make the necessary announcements as and when required and/or when there are material updates in relation to the Loan Agreement.

BY ORDER OF THE BOARD

Lim Teck-Ean
Executive Director and Chief Executive Officer
11 December 2024

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Tay Sim Yee (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.