

INTERPLEX HOLDINGS LTD.
(formerly known as Amtek Engineering Ltd)
(Company Registration No. 198003886K)
(Incorporated in the Republic of Singapore)

**THIRD SUPPLEMENTAL TRUST DEED IN RELATION TO THE S\$200,000,000 6.90 PER CENT.
NOTES DUE 2019 (ISIN: SG6PB6000005) COMPRISED IN SERIES 001 (THE “NOTES”)
ISSUED BY INTERPLEX HOLDINGS LTD. (THE “COMPANY”) PURSUANT TO ITS
S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME - EFFECTIVE DATE**

Introduction

The board of directors (“**Board**”) of Interplex Holdings Ltd. refers to:

- (i) the Third Supplemental Trust Deed dated 1 February 2016 made between the Company and DBS Trustee Limited, as trustee for the Noteholders;
- (ii) the announcement dated 29 February 2016 (the “**Offer Announcement**”) made by DBS Bank Ltd. (“**DBS**”), for and on behalf of Slater Pte. Limited (the “**Offeror**”), an investment vehicle of Baring Private Equity Asia, relating to a voluntary general offer (the “**Offer**”) in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers for all the issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company (excluding Shares held by the Company as treasury shares), other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations and their respective nominees; and
- (iii) the announcement dated 18 March 2016 (the “**Offer Unconditional Date**”) made by DBS, for and on behalf of the Offeror in relation to the Offer, in which the Offer was declared unconditional in all respects.

Copies of the aforementioned announcements are available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

Amendments to the Trust Deed becoming effective

The Board wishes to announce that following the Offer becoming and being declared to be unconditional in all respects, the Effective Date (as defined in the Third Supplemental Trust Deed and Condition 5(j) of the Notes) is 18 March 2016.

Directors’ Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that, where appropriate, no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board
Interplex Holdings Ltd.
(formerly known as Amtek Engineering Ltd)

Soon Swee Har, Jocelin (Ms)
Company Secretary
18 March 2016