



TRITECH GROUP LIMITED

(Company Registration No.: 200809330R)

STRATEGIC INVESTMENT AGREEMENT WITH 深圳市投融快线投资发展股份有限公司 (*SHENZHEN INVESTMENT AND FINANCING DEVELOPMENT COMPANY)

The Board of Directors (the “**Board**”) of Trittech Group Limited (the “**Company**”) wishes to announce that it had on 29 August 2017 entered into a strategic investment agreement (“**Strategic Investment Agreement**”) with 深圳市投融快线投资发展股份有限公司 (*Shenzhen Investment and Financing Development Company) (“**Shenzhen Investment**”) wherein the parties have reached an in-principle agreement for Shenzhen Investment to subscribe for shareholding interest of not more than 29.99% in the share capital of the Company through a series of proposed private placement of new shares of the Company (the “**Potential Placement**”).

Shenzhen Investment, a subsidiary of 香港领航国际资本控股集团 (*Hong Kong Lead International Capital Group), a finance-related institution whose primary business includes private equity investing, fund raising, wealth management and internet investment banking services. Over the years, Shenzhen Investment has helped companies to successfully raise capital, launch public offering, expand through merger and acquisition and incubated numerous start-ups enterprises.

Under the terms of the Strategic Investment Agreement, the Company and Shenzhen Investment will cooperate fully to allow the Company to tap into the global capital networks of Hong Kong Lead International Capital. In addition, Shenzhen Investment shall assist in capital raising requirements of the Company and aim to establish an environmental fund for any Public Private Partnerships project that Trittech Environmental Group Co. Ltd secures in the People’s Republic of China (“**PRC**”) to support its future corporate acquisitions in its efforts to become a leading service provider of environmental solutions.

Under the terms of the Strategic Investment Agreement, it is contemplated that the Potential Placement will be carried out in three tranches, with each of the first and second tranche of up to 10% and a third tranche of up to 9.99% in the share capital of the Company to be subscribed for by Shenzhen Investment or its PRC-incorporated subsidiary.

The Potential Placement is subject to the finalization of definitive terms, amongst others, including the issue price of the new shares to be issued to Shenzhen Investment in a definitive agreement to be entered into in connection with the Potential Placement (“**Definitive Agreement**”) and subject to shareholders’ and/or regulatory approval being obtained, if necessary.

Notwithstanding the forgoing, Shenzhen Investment will pay a cash deposit of RMB5,000,000 (equivalent to approximately S\$1,025,000) to the Company within 10 working days of the signing of the Strategic Investment Agreement.

Shareholders should note that there is no certainty or assurance that the Definitive Agreement will be entered into or that Parties will otherwise come to an agreement in relation to the definitive terms of the Potential Placement or that the Potential Placement will take place. The Company will make the necessary announcement as and when there are material developments in relation to the Definitive Agreement and/or the Potential Placement.



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Shareholders and potential investors should exercise caution when trading in the shares of the Company. In the event of any doubt as to the action they should take, Shareholders should consult their stockbrokers, solicitors, accountants or other professional advisers.

**For reference only*

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director

29 August 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).