

6 April 2023

**ANNUAL GENERAL MEETING TO BE HELD
BY ELECTRONIC MEANS ON 21 APRIL 2023**

The Board of Directors (the “**Board**”) of Interra Resources Limited (the “**Company**”) refers to:

- (a) the COVID-19 (Temporary Measures) Act 2020 (the “**COVID-19 Act**”) passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**COVID-19 Order**”) which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
- (c) the Joint Statement by Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation (“**SGX RegCo**”) dated 13 April 2020, subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020, 4 February 2022 and 23 May 2022, read together with the FAQs on “The Holding of General Meetings” dated 23 May 2022 issued by SGX RegCo, which provides guidance on the conduct of general meetings amid the evolving COVID-19 situation during the period when elevated safe distancing measures are in place.

This announcement sets out the alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only broadcast), submission of questions to the Chairman of the AGM, addressing of substantial and relevant questions received and voting at the AGM.

Date, Time and Conduct of the AGM

The AGM will be convened and held on **Friday, 21 April 2023 at 10:00 a.m.** (Singapore time) by electronic means to transact the business set out in the notice of AGM dated 6 April 2023 (the “**Notice of AGM**”).

The Chairman of the AGM will conduct the proceedings of the AGM, which will be electronically accessible via live audio-visual webcast or live audio-only broadcast.

Notice of AGM, Proxy Form and Annual Report

The Notice of AGM, proxy form and annual report for financial year ended 31 December 2022 will be sent to shareholders of the Company (“**Shareholders**”) today by electronic means via publication on SGXNet and the Company’s website at the URL <http://www.interraresources.com/investorctr.asp>. Printed copies of these documents will not be sent to Shareholders.



No Personal Attendance at the AGM

As the AGM will be conducted virtually, Shareholders will **not** be able to attend the AGM in person.

Participation at the AGM

In accordance with the COVID-19 Order, Shareholders may participate at the AGM by:

- (a) observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only broadcast;
- (b) submitting questions to the Chairman of the AGM in advance of the AGM and/or submitting textual questions live at the AGM; and
- (c) voting live via electronic means at the AGM or appointing proxy(ies) or the Chairman of the AGM as proxy to attend and vote on their behalf at the AGM.

Details of the steps for pre-registration for the AGM, submission of questions and voting at the AGM are set out in the Appendix to this announcement.

Persons and Entities Holding Shares through Relevant Intermediaries

Persons and entities who hold shares through relevant intermediaries (as defined in Section 181 of the Companies Act 1967), including CPF and SRS investors, and who wish to participate in the AGM in accordance with the paragraph above, should contact their respective relevant intermediaries as soon as possible in order to make the necessary arrangements for them to participate in the AGM.

In particular, CPF and SRS investors¹ who hold shares through CPF Agent Banks or SRS Operators may (a) vote live via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or (b) appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators as soon as possible to submit their voting instructions.

Key Dates/Deadlines

Key Date/Deadline	Action
6 April 2023 (Thursday) from 5:00 p.m.	Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), may begin to pre-register for live audio-visual webcast or live audio-only broadcast of the AGM proceedings and submit questions relating to the resolutions to be tabled for approval at the AGM to the Chairman of the AGM.

¹ For the avoidance of doubt, CPF and SRS investors will not be able to appoint third party proxy(ies), other than the Chairman of the AGM, to vote live via electronic means at the AGM on their behalf.



Key Date/Deadline	Action
11 April 2023 (Tuesday) at 5:00 p.m.	<p>Deadline for CPF and SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective CPF Agent Banks or SRS Operators.</p> <p>Deadline for persons and entities who hold shares through relevant intermediaries or depository agents (as defined in Section 81SF of the Securities and Futures Act 2001) and who wish to participate in the AGM to approach their respective relevant intermediaries or depository agents.</p>
18 April 2023 (Tuesday) at 10:00 a.m.	<p>Deadline for Shareholders (including CPF and SRS investors) to pre-register themselves or, where applicable, their appointed proxy(ies), for live audio-visual webcast or live audio-only broadcast of the AGM proceedings.</p> <p>Deadline for Shareholders (including CPF and SRS investors) to submit questions relating to the resolutions to be tabled for approval at the AGM to the Chairman of the AGM.</p> <p>Deadline for receipt by the Company of duly completed proxy forms.</p>
20 April 2023 (Thursday) by 5:00 p.m.	<p>Authenticated Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), will receive an email containing the virtual meeting instructions for accessing the live audio-visual webcast or live audio-only broadcast of the AGM proceedings ("Confirmation Email").</p>
Date and time of AGM – 21 April 2023 (Friday) at 10:00 a.m.	<p>Authenticated Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), may access the live audio-visual webcast or live audio-only broadcast of the AGM proceedings by following the instructions in the Confirmation Email.</p> <p>Authenticated Shareholders (including CPF and SRS investors), or, where applicable, their appointed proxy(ies), must access the AGM proceedings via the live audio-visual webcast or live audio-only broadcast in order to submit textual questions and vote live at the AGM.</p>

Minutes of AGM

The minutes of the AGM, which will include the responses to substantial and relevant comments or queries from Shareholders relating to the agenda of the AGM (if any) addressed during the AGM, will thereafter be published on SGXNet and the Company's website at the URL <http://www.interraresources.com/investorctr.asp> within one (1) month after the date of the AGM.



Important Reminder

Shareholders should note that the Company may make further changes to its AGM arrangements (including but not limited to any applicable alternative arrangements as may be prescribed or permitted (as the case may be) under the COVID-19 Act and any regulations promulgated thereunder (including the COVID-19 Order) as well as other guidelines issued by the relevant authorities) if the COVID-19 situation worsens. Shareholders are advised to keep abreast of any such changes as may be announced by the Company from time to time on SGXNet and the Company's website at www.interraresources.com.

By Order of the Board of Directors of
INTERRA RESOURCES LIMITED

Marcel Tjia
Chief Executive Officer

About Interra

Interra Resources Limited, a Singapore-incorporated company listed on SGX Mainboard, is engaged in the business of petroleum exploration and production (E&P). Our E&P activities include petroleum production, field development and exploration. We are positioning ourselves to become a leading regional independent producer of petroleum.

APPENDIX

Steps for pre-registration for the AGM, submission of questions and voting at the AGM

Shareholders will be able to observe and/or listen to the AGM proceedings via live audio-video webcast or live audio-only broadcast, submit questions to the Chairman of the AGM in advance of the AGM and/or submit textual questions live at the AGM, and vote live via electronic means at the AGM or appoint proxy(ies) or the Chairman of the AGM as proxy to attend and vote on their behalf at the AGM.

To do so, please follow the relevant steps set out below.

Step	Details
Pre-registration for AGM	<p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) must pre-register at the pre-registration portal at the URL https://conveneagm.com/sg/interraresources from 5:00 p.m. on 6 April 2023 till 10:00 a.m. on 18 April 2023 to enable the Company to verify their status as Shareholders.</p> <p>The full name/company name, NRIC/passport/company registration number, shareholding type and email address of the Shareholders (including CPF and SRS investors) are required during the pre-registration.</p> <p>Registrants whose names do not appear on the Register of Members, Depository Register, CPF Agent Banks' lists and/or SRS Operators' lists, as the case may be, as at 18 April 2023 will be rejected.</p> <p>Upon successful verification, authenticated Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), will receive an email containing the virtual meeting instructions for accessing the live audio-visual webcast or live audio-only broadcast of the AGM proceedings by 5:00 p.m. on 20 April 2023 (the "Confirmation Email").</p> <p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), who have pre-registered by the above deadline but do not receive the Confirmation Email should contact the Share Registrar, M & C Services Private Limited, at +65 62280504, +65 62280507 or gpa@mncsingapore.com.</p> <p>Persons or entities who hold shares through relevant intermediaries or depository agents and who wish to watch the live audio-visual webcast or listen to the live audio-only broadcast of the AGM proceedings must approach their respective relevant intermediaries or depository agents by 5.00 p.m. on 11 April 2023 in order for their respective depository agents to pre-register their interests with the Company.</p>



Step	Details
Submission of questions in advance of, or live at the AGM	<p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) may submit questions relating to the resolutions to be tabled for approval at the AGM to the Chairman of the AGM in advance of the AGM from 5:00 p.m. on 6 April 2023 till 10:00 a.m. on 18 April 2023 in the following manner:</p> <p>(a) at the pre-registration portal at the URL https://conveneagm.com/sg/interraresources;</p> <p>(b) by post to 1 Grange Road, #05-04 Orchard Building, Singapore 239693; or</p> <p>(c) by email to agm@interraresources.com.</p> <p>When submitting questions by post or email, full name/company name, NRIC/passport/company registration number, shareholding type and email address of the Shareholders (including CPF and SRS investors) must be provided for verification.</p> <p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), who have pre-registered for the AGM, may also submit textual questions relating to the resolutions to be tabled for approval at the AGM live at the AGM via the audio-visual webcast or audio-only broadcast platform by typing in and submitting their questions through the ask-a-question function.</p> <p>The Chairman of the AGM will address substantial and relevant questions (as may be determined by the Company in its sole discretion) received from Shareholders in advance of the AGM by publishing responses to those questions on SGXNet and the Company's website at the URL www.interraresources.com/investorctr.asp before trading hours on 21 April 2023.</p> <p>The Chairman of the AGM will endeavour to address substantial and relevant questions received after the submission deadline as well as those received live at the AGM, which have not already been addressed prior to the AGM, during the AGM.</p> <p>Where substantially similar questions are received, such questions will be consolidated and consequently not all questions may be individually addressed.</p> <p>The minutes of the AGM will be published on SGXNet and the Company's website at the URL http://www.interraresources.com/investorctr.asp within one (1) month of the AGM, and the minutes will include the responses to substantial and relevant questions addressed during the AGM.</p>
Voting live via electronic means at the AGM	<p>Shareholders (including CPF and SRS investors) who wish to exercise their voting rights live at the AGM must first pre-register for the AGM as set out above and attend the AGM via the audio-visual webcast or audio-only broadcast platform.</p>



Step	Details
	<p>CPF and SRS investors may attend and vote live via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies.</p>
<p>Voting via submission of proxy forms</p>	<p>Shareholders who wish to appoint proxy(ies) to vote on their behalf at the AGM must first complete and submit proxy forms, which may be accessed on SGXNet and the Company's website at the URL http://www.interraresources.com/investorctr.asp, in accordance to the instructions thereon.</p> <p>A Shareholder who is not a relevant intermediary may appoint not more than two (2) proxies to attend and vote at the AGM. Where such Shareholder appoints more than one (1) proxy, the proxy form shall specify the proportion of shareholding to be represented by each proxy and if no proportion is specified, the first named proxy shall be deemed to represent 100% of the shareholding and the second named proxy shall be deemed to be an alternate to the first named.</p> <p>A Shareholder who is a relevant intermediary may appoint more than two (2) proxies to attend and vote at the AGM, but each proxy must be appointed to exercise the rights attached to the different shares held by such Shareholder. Where such Shareholder appoints more than two (2) proxies, the proxy form shall specify the number and class of shares to which each proxy has been appointed.</p> <p>Proxy forms must be submitted to the Company in the following manner:</p> <ul style="list-style-type: none"> (a) by post to be lodged at the registered office of the Company at 1 Grange Road, #05-04 Orchard Building, Singapore 239693; or (b) by email to be received at agm@interraresources.com, <p>in either case by no later than 10:00 a.m. on Tuesday, 18 April 2023, being seventy-two (72) hours before the time appointed for holding the AGM.</p> <p>The appointed proxy(ies) (other than the Chairman of the AGM) must attend the AGM via the audio-visual webcast or audio-only broadcast platform in order to exercise their voting rights live at the AGM.</p> <p>CPF and SRS investors will not be able to appoint third party proxy(ies), other than the Chairman of the AGM, to vote live via electronics means at the AGM on their behalf. CPF and SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their voting instructions by 5.00 p.m. on 11 April 2023. Investors who hold shares through nominee accounts and who wish to participate in the AGM should also approach their respective relevant intermediaries or depository agents by this deadline.</p>



Step	Details
<p>Deemed revocation of proxy appointment</p>	<p>Completion and submission of the instrument appointing a proxy(ies) will not preclude a Shareholder from attending and voting at the AGM. A Shareholder who logs in to access the live audio-visual webcast or live audio-only broadcast of the AGM proceedings after his/her/its appointed proxy(ies) may elect to revoke the appointment of the proxy(ies) prior to the commencement of the AGM proceedings, and any appointment of a proxy(ies) shall be deemed to be revoked if a Shareholder logs in before his/her/its appointed proxy(ies) and prior to the commencement of the AGM proceedings. In such an event, the Company reserves the right to terminate the appointed proxy's(ies)' access to the live audio-visual webcast or live audio-only broadcast of the AGM proceedings.</p>