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THE STRAITS TRADING COMPANY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 188700008D)

ISSUE OF 26,000,000 PLACEMENT SHARES PURSUANT TO THE PRIVATE PLACEMENT

Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the announcement by The Straits Trading Company Limited dated 18 January 2022 titled "Private Placement to Raise Gross Proceeds of S\$80.86 Million".

Further to the announcements dated 18 January 2022 and 24 January 2022 in relation to the private placement of 26,000,000 Placement Shares at an issue price of S\$3.11 per Placement Share (the "**Private Placement**"), the board of directors (the "**Board**") of The Straits Trading Company Limited (the "**Company**"), wishes to announce that pursuant to the Private Placement, 26,000,000 Placement Shares have been issued today at the issue price of S\$3.11 per Placement Share. Following the issue of the 26,000,000 Placement Shares, the issued and paid-up share capital of the Company has increased from 406,819,572 Shares to 432,819,572 Shares.

The Placement Shares issued pursuant to the Private Placement will rank *pari passu* in all respects with the existing Shares, except for any dividend, right, allotment or other distributions, the record date for which falls on or before the completion of the Private Placement.

The Placement Shares will be listed and quoted on the Main Board of the SGX-ST at 9.00 a.m. on 26 January 2022.

By Order of the Board

Ngiam May Ling
Company Secretary

25 January 2022
Singapore

IMPORTANT NOTICE

This announcement does not constitute an offering document for any securities in the Company and nothing herein constitutes or forms the basis of: (a) an offer, solicitation, recommendation or invitation for the sale or purchase of securities or of any of the assets, business or undertakings of the Company; or (b) any contract between the Company or any underwriter or placement agent on any of their behalf and any prospective investor.

This announcement is for information only and does not constitute an invitation, offer or solicitation of any offer to acquire, purchase or subscribe for Shares of the Company. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom or the European Economic Area and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or under the securities laws of any state or jurisdiction of the United States of America (the "**United States**"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any state securities laws. The Company does not intend to conduct a public offering of any securities of the Company in the United States.

This publication has not been reviewed by the Monetary Authority of Singapore.

Notification under Section 309B of the Securities and Futures Act 2001: The Placement Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).