

CEFC INTERNATIONAL LIMITED

(Incorporated in Bermuda) (Company Registration No. 35733) (the "**Company**")

QUERY BY THE SINGAPORE EXCHANGE LIMITED

The Board of Directors of CEFC International Limited (the "**Company**") refers to the announcement dated 26 July 2015 and wishes to announce the following in response to the queries raised by Singapore Exchange Limited (SGX) in its requests dated 24 July 2015 and 25 July 2015 which it received after close of business hours requiring an announcement:

<u>Query</u>

In view of the unusual trading activities detected recently, please disclose shareholding statistics as at the latest practicable date in a form similar to the table of shareholdings disclosed on Page 73 of the 2014 Annual Report and advise us of the percentage of shareholdings held in public hands.

Company's response

The shareholding statistics as at 24 July 2015 is as follows:

STATISTICS OF SHAREHOLDINGS AS AT 24 JULY 2015

DISTRIBUTION OF SHAREHOLDINGS

SIZE OF SHAREHOLDINGS	NO. OF SHARES	<u>%</u>	NO. OF SHAREHOLDERS	<u>%</u>
1 - 99	236	0.00	6	0.42
100 - 1,000	74,091	0.00	77	5.34
1,001 - 10,000	2,945,000	0.08	376	26.07
10,001 - 1,000,000	83,136,111	2.36	933	64.70
1,000,001 AND ABOVE	3,441,499,437	97.56	50	3.47
TOTAL	3,527,654,875	100.00	1,442	100.00

TWENTY LARGEST SHAREHOLDERS

NO.	NAME	NO. OF SHARES	<u>%</u>
1	SINGAPORE PETROL DEVELOPMENT CO PTE LTD	2,701,614,695	76.58
2	DBSN SERVICES PTE, LTD.	176.057.045	4.99
3	DBS VICKERS SECURITIES (SINGAPORE) PTE LTD	89,615,100	2.54
4	OCBC SECURITIES PRIVATE LIMITED	84,154,698	2.39
5	PHILLIP SECURITIES PTE LTD	78,816,200	2.23
6	CITIBANK NOMINEES SINGAPORE PTE LTD	58,255,900	1.65
6 7	LUAN WENBO	30,700,000	0.87
8	DBS NOMINEES (PRIVATE) LIMITED	24,767,100	0.70
9	RAFFLES NOMINEES (PTE) LIMITED	21,027,600	0.60
10	UOB KAY HIAN PRIVATE LIMITED	20,613,111	0.58
11	LAJAS FINANCIAL LTD.	20,000,000	0.57
12	WU DONGXU	16,300,000	0.46
13	LIM & TAN SECURITIES PTE LTD	12,810,000	0.36
14	RHB SECURITIES SINGAPORE PTE, LTD.	10,560,000	0.30
15	CIMB SECURITIES (SINGAPORE) PTE. LTD.	8,035,088	0.23
16	SEOH LEE MAY VIVIEN LETITIA	6,134,000	0.17
17	WONG SIONG SWEE RONSON	5,000,000	0.14
18	KOH PEE KEAT	4,580,000	0.13
19	LI HUNG	4,000,000	0.11
20	LIU JINGDONG	4,000,000	0.11
	TOTAL	3,377,040,537	95.71

Based on the above shareholding statistics, the public float of the Company is at approximately 23.42%. At least 10% of the Company's issued ordinary shares are held by the public at all times and the Company is in compliance with Rule 723 of the SGX-ST Listing Manual.

By Order of the Board

Lu Da Chuan Executive Director 28 July 2015