
CLARIFICATION ANNOUNCEMENT

CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).

The Board of Directors (the "**Board**") of Regal International Group Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement released to the Singapore Exchange Securities Trading Limited on 21 July 2016 ("**Announcement**").

The Board wishes to clarify that its wholly-owned subsidiary, Kenyalang Avenue Sdn Bhd ("**Kenyalang Avenue**") has entered into a project management cum construction agreement on 21 July 2016 instead of 21 July 2017.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
29 July 2016