

**SINGAPORE MEDICAL GROUP LIMITED**  
(Company Registration No.: 200503187W)

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**LISTING AND QUOTATION NOTICE**

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The board of directors (the “**Board**”) of Singapore Medical Group (the “**Company**”) refers to the announcement dated 7 May 2014 (the “**Announcement**”) in relation to the acquisition of additional 20% equity interest in its subsidiary, Cancer Centre Pte. Ltd. (the “**Acquisition**”).

*Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Announcement.*

The Board wishes to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited ( the “**SGX-ST**”) on 15 May 2014 (the “**L&Q Notice**”) for the listing of and quotation for 5,360,000 new shares of the Company (the “**New Shares**”) on the Catalist Board of SGX-ST pursuant to the Acquisition, subject to the Company’s compliance with the SGX-ST’s listing requirements and submission of Part II of Appendix 8B of the Listing Manual Section B : Rules of Catalist Board of the SGX-ST.

The issuance of the L&Q Notice is not an indication of the merits of the New Shares, the Acquisition, the Company, its subsidiaries and their securities.

By Order of the Board  
Dr Beng Teck Liang  
Chief Executive Officer

15 May 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**Exchange**”). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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