Registration No: 199105392H

ANNOUNCEMENT

Tat Hong Holdings Ltd (the "**Company**") wishes to inform shareholders that the Company has been approached in connection with a potential transaction which may or may not lead to an acquisition of the issued share capital of the Company. Discussions are preliminary and there is no certainty or assurance whatsoever that these discussions will result in any transaction. The Company has appointed Rippledot Capital Advisers Pte. Ltd. as its financial adviser in connection with such approach.

The Company will, in compliance with the applicable rules (including the Corporate Disclosure Policy of the Listing Manual of the Singapore Exchange Securities Trading Limited), make further announcements as appropriate.

The Company wishes to advise its shareholders to refrain from taking any action in respect of their shares of the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tat Hong Holdings Ltd

Lional Tseng / Jennie Hong Chok Hane
Company Secretaries

15 March 2016