



OCEANUS GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199805793D)

NOTICES BY ELECTRONIC COMMUNICATIONS

The Board of Directors of Oceanus Group Limited (“**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce the implementation of the use of electronic communications for purposes of serving timely notices to shareholders of the Company. These efforts will promote sustainability by conserving environmental and financial resources.

Constitution

Pursuant to Regulation 166(1) of the Company's Constitution, any notice or document (including, without limitation, any financial statements) which is required or permitted to be given, sent or served by the Company, or by the Directors, to a Member, an officer of the Company or the Auditor may be given, sent or served using electronic communications.

Rule 1210 of the Listing Rule of the Singapore Exchange Securities Trading Limited (“SGX-ST”)

Notwithstanding the use of electronic communications, the Company will continue to send the following documents to shareholders by way of physical copies:

- Forms or acceptance letters that shareholders may be required to complete;
- Notice of meetings, excluding circulars or letters referred in that notice;
- Notices and documents relating to takeover offers and right issues; and
- Notices under Rules 1211 and 1212 of the Listing Rules of SGX-ST.

Rule 1211 of the Listing Rule of SGX-ST

Any shareholder who so wishes to request for a physical copy of the annual report for the financial year ended 31 December 2018 (“**Annual Report 2018**”) that was served through electronic communication should complete the request form in the package which will be mailed to them containing physical copies of Notice of Annual General Meeting and proxy form.

Rule 1212 of the Listing Rule of SGX-ST

With the use of electronic communications, shareholders are to note that the Company will be making an announcement of the upcoming Annual General Meeting and will make available the Annual Report 2018 and Letter to Shareholders dated 16 July 2019 on the following websites from 16 July 2019 onwards:

- https://sgx.com/wps/portal/sgxweb/home/company_disclosure/company_announcements
- <https://oceanus.com.sg/our-investors/>

BY ORDER OF THE BOARD

Peter Koh Heng Kang
Executive Director and Chief Executive Officer
16 July 2019