

METAOPTICS LTD
(Company Registration No.: 419911)
(Incorporated in the Cayman Islands)

**INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY IN
THE UNITED STATES OF AMERICA**

The board of directors (the “**Board**”) of MetaOptics Ltd (“**MetaOptics**” or the “**Company**”, and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company has, on 27 October 2025, incorporated a wholly-owned subsidiary (“**Subsidiary**”) in The United States of America. The details of the Subsidiary are as follows:

Name:	MetaOptics Inc. (USA)
Corporate Type:	Private company limited by shares
Place of Incorporation:	The United States of America
Shareholding Interest:	100% owned by the Company
Issued and Paid-up Share Capital:	10 common shares with a par value of US\$0.0001 each at incorporation
Principal Activities:	Design, fabrication, sales of MetaOptics’ components and products

The Subsidiary has been incorporated to facilitate MetaOptics’ expansion commitment to advancing next-generation optical technologies and strengthening cross-border collaborations in semiconductor manufacturing, integrated photonics, and nanophotonics. Please refer to the Company’s separate press release on the incorporation of the Subsidiary for more information.

The incorporation of the Subsidiary was funded entirely through internal resources and is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Group for the current financial year ending 31 December 2025.

Save for Mr. Thng Chong Kim who is one of the directors of the Subsidiary, none of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the incorporation of the Subsidiary, other than through their respective directorship and/or shareholding interest (if any), direct or indirect, in the Company.

By Order of the Board of
MetaOptics Ltd

Thng Chong Kim
Executive Chairman and Chief Executive Officer
29 October 2025

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.