

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

ANNOUNCEMENT

Noble Group Limited (the “**Company**”) announces that as a part of its strategic review, it has commenced discussions with various stakeholders regarding potential options to address the Company’s capital structure and liquidity position.

These discussions are still at a preliminary stage, but the principles being discussed are in line with the Company’s ongoing objectives of: (a) managing the maturity of its borrowings to optimise the use of available cash for the foreseeable future; and (b) treating all stakeholders fairly.

During this process, the Company will continue to prioritise near term liquidity, and will aim to continue to operate on a normal basis.

The Company will keep the market informed of material developments as and when they occur.

Noble Group Limited
15 November 2017

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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