



Comprising:

**OUE HOSPITALITY  
REAL ESTATE INVESTMENT TRUST**  
(a real estate investment trust constituted on 10  
July 2013 under the laws of the Republic of  
Singapore) managed by  
**OUE Hospitality REIT Management Pte. Ltd.**

**OUE HOSPITALITY  
BUSINESS TRUST**  
(a business trust constituted on 10 July 2013  
under the laws of the Republic of Singapore)  
managed by  
**OUE Hospitality Trust Management Pte. Ltd.**

#### RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 APRIL 2015

OUE Hospitality REIT Management Pte. Ltd., as manager of OUE Hospitality Real Estate Investment Trust ("**OUE H-REIT**", and the manager of OUE H-REIT, the "**REIT Manager**") and OUE Hospitality Trust Management Pte. Ltd., as trustee-manager of OUE Hospitality Business Trust ("**OUE H-BT**", and the trustee-manager of OUE H-BT, the "**Trustee-Manager**"), are pleased to announce that at the Annual General Meeting ("**AGM**") of the holders of stapled securities in OUE Hospitality Trust ("**OUE H-Trust**", and holders of stapled securities in OUE H-Trust, "**Stapled Securityholders**") held today, the following resolutions as set out in the Notice of AGM dated 27 March 2015 have been duly passed:

Resolution	For		Against	
	Number of Stapled Securities	Percentage (%)	Number of Stapled Securities	Percentage (%)
<b>Resolution 1</b> To receive and adopt the following: <ul style="list-style-type: none"> <li>- the Report of the Trustee-Manager;</li> <li>- the Report of RBC Investor Services Trust Singapore Limited, as trustee of OUE H-REIT;</li> <li>- the Report of the REIT Manager; and</li> <li>- the Audited Financial Statements of OUE H-BT, OUE H-REIT and OUE H-Trust for the financial year ended 31 December 2014 together with the Independent Auditors' Report thereon.</li> </ul>	634,486,898	99.99	32,499	0.01

Credit Suisse (Singapore) Limited, Goldman Sachs (Singapore) Pte. and Standard Chartered Securities (Singapore) Pte. Limited were the joint global coordinators and issue managers for the initial public offering of OUE Hospitality Trust.

<b>Resolution 2</b> To re-appoint Messrs KPMG LLP as Independent Auditors of OUE H-Trust (comprising OUE H-BT and OUE H-REIT) and to hold office until the conclusion of the next Annual General Meeting of OUE H-Trust and to authorise the Trustee-Manager and the REIT Manager to fix their remuneration.	633,562,303	99.82	1,170,199	0.18
<b>Resolution 3</b> To authorise the Trustee-Manager and the REIT Manager to issue Stapled Securities and to make or grant convertible instruments.	615,276,462	96.94	19,412,264	3.06

By Order of the Board  
Ng Ngai  
Company Secretary

**OUE Hospitality REIT Management Pte. Ltd.**

(Registration Number: 201310245G)

(as manager of OUE Hospitality Real Estate Investment Trust)

**OUE Hospitality Trust Management Pte. Ltd.**

(Registration Number: 201310246W)

(as trustee-manager of OUE Hospitality Business Trust)

28 April 2015

**IMPORTANT NOTICE**

The value of the stapled securities in OUE H-Trust ("**Stapled Securities**") and the income derived from them may fall or rise. The Stapled Securities are not obligations, or deposits in, or guaranteed by the REIT Manager, the Trustee-Manager (together with the REIT Manager, the "**Managers**") or RBC Investor Services Trust Singapore Limited (as trustee of OUE H-REIT). An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Stapled Securityholders have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.