



KOH BROTHERS ECO ENGINEERING LIMITED
(UNIQUE ENTITY NUMBER: 197500111H)
(INCORPORATED IN SINGAPORE)

**RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES
TRADING LIMITED ("SGX-ST") FOR THE PROPOSED TRANSFER FROM CATALIST BOARD TO
THE MAINBOARD**

1. INTRODUCTION

The Board of Directors (the "**Directors**" or "**Board**") of Koh Brothers Eco Engineering Limited (the "**Company**") refers to the Company's announcement dated 27 May 2026 (the "**Announcement**") in relation to the proposed transfer of the listing of the Company from the Catalist Board of the SGX-ST ("**Catalist**") to the Mainboard of the SGX-ST (the "**Mainboard**") (the "**Proposed Transfer**").

Unless otherwise stated herein, all capitalised terms shall have the same meanings ascribed to them in the Announcement.

2. APPROVAL IN-PRINCIPLE

The Board wishes to announce that the Company has on 30 June 2026 received the approval in-principle for the Proposed Transfer ("**Approval In-Principle**"), subject to the following:

- (a) compliance with the SGX-ST's listing requirements;
- (b) shareholders' approval being obtained for the Proposed Transfer via a special resolution pursuant to Catalist Rule 408(5); and
- (c) submission of the following:
 - (i) a written undertaking from the Company in the format set out in Appendix 2.3.1 of the Mainboard Rules ("**Mainboard Rules**") to comply with all of the SGX-ST's requirements and policies applicable to issuers listed on the Mainboard;
 - (ii) a written undertaking by the Company and the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") that they are not aware of any material information which has not been previously announced via SGXNet which will affect the Company's suitability for the Proposed Transfer to the Mainboard;
 - (iii) a signed undertaking from each of the Company's directors in the form set out in Appendix 7.7 of the Mainboard Rules, as well as an undertaking from the Company to procure the same written undertaking from any new director appointed to the Company's Board after the Proposed Transfer; and
 - (iv) a written confirmation from the Company that it is in compliance with all applicable Catalist Rules.

The Approval In-Principle is not to be taken as an indication of the merits of the Proposed Transfer, the Company, its subsidiaries or its securities.

A circular in relation to the Proposed Transfer will be issued, and a notice convening the extraordinary

general meeting to seek approval from the shareholders of the Company ("**Shareholders**"), will be despatched to Shareholders in due course.

3. OTHER INFORMATION

The Company will update Shareholders as and when there are material developments in respect of the Proposed Transfer.

Shareholders and potential investors should exercise caution when trading in the shares of the Company as there is no certainty or assurance as at the date of this announcement that Shareholders' approval for the Proposed Transfer will be obtained or that the Proposed Transfer will eventually be undertaken at all. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take or when dealing in their shares in the Company.

BY ORDER OF THE BOARD

Shin Yong Seub
Executive Director and Chief Executive Officer

1 July 2026

This announcement has been reviewed by the Sponsor. It has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Joseph Au at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.