PLATO CAPITAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199907443M)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 12 APRIL 2018

The Board of Directors (the "**Board**") of Plato Capital Limited (the "**Company**") is pleased to announce that all the resolutions as set out in the Company's Notice of Annual General Meeting dated 28 March 2018 were duly passed at the Annual General Meeting ("**AGM**") of the Company held on 12 April 2018.

The information as required under Rule 704(15) of the Listing Manual (Section B: Rules of Catalist) of Singapore Exchange Securities Trading Limited ("**Catalist Rules**") is set out below:

Breakdown of valid votes cast at the AGM

No.	Resolutions	Total Number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1.	Directors' Statement and Audited Financial Statements for the financial year ended 31 December 2017	121,678,285	121,678,285	100	0	0
2.	Re-election of Mr Lim Kian Onn as a Director of the Company	8,703,961	8,703,961	100	0	0
3.	Re-election of Mr Michael Kan Yuet Yun PBM as a Director of the Company	121,678,285	121,678,285	100	0	0
4.	Approval of Directors' fees for financial year ending 31 December 2018, payable half yearly in arrears	8,703,961	8,703,961	100	0	0
5.	Re-appointment of Ernst & Young LLP as Auditors of the Company	121,678,285	121,678,285	100	0	0
6.	Authority to allot and issue shares	121,678,285	121,678,285	100	0	0
7.	Authority to issue shares under the Plato Employee Share Option Scheme 2016 ("**Plato ESOS 2016**")	8,703,961	8,703,961	100	0	0
8.	Authority to issue shares under the Plato Performance Share Plan 2016 ("**Plato PSP 2016**")	8,703,961	8,703,961	100	0	0

The Company wishes to inform that Mr Lim Kian Onn and Mr Michael Kan Yuet Yun PBM were re-elected as Directors of the Company at the AGM.

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Mr Lim Kian Onn remains as a Non-Independent and Non-Executive Director of the Company, a member of the Audit Committee and a member of the Remuneration Committee of the Company. He will be considered non-independent for the purpose of Rule 704(7) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("Catalist Rules"). Mr Lim Kian Onn, a controlling shareholder of the Company, is father of Mr Gareth Lim Tze Xiang.

Mr Michael Kan Yuet Yun PBM remains as Chairman of the Audit Committee and a member of the Remuneration Committee of the Company. He will be considered independent for the purpose of Rule 704(7) of the Catalist Rules. Mr Michael Kan Yuet Yun PBM does not have any relationships including immediate family relationships between himself and the Directors, the Company and its 10% shareholders.

Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

Mr Lim Kian Onn and his Associates (including Ms Lim Kian Fah and Mr Lim Khiang Wee), holding an aggregate of 141,461,124 ordinary shares in the Company, had abstained from voting on Resolution 2 in respect of Mr Lim Kian Onn's own re-election as Director of the Company and Resolution 4 in respect of the payment of Directors' fees for the financial year ending 31 December 2018.

Shareholders who are voting and are entitled to participate in the Plato ESOS 2016 and Plato PSP 2016, including all the Directors of the Company and their Associates (including Mr Lim Kian Onn, Ms Lim Kian Fah and Mr Lim Khiang Wee), holding an aggregate of 141,461,124 ordinary shares in the Company, had abstained from voting on Resolutions 7 and 8.

Name of firm and/or person appointed as scrutineer

DrewCorp Services Pte Ltd was appointed by the Company as the scrutineer at the AGM for the purpose of the poll.

BY ORDER OF THE BOARD

Oh Teik Khim
Executive Director
12 April 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).