

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

**ANNOUNCEMENT PURSUANT TO RULE 704(4) OF THE LISTING MANUAL SECTION B: RULES OF
CATALIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("CATALIST RULES") -
QUALIFIED OPINION AND EMPHASIS OF MATTER BY INDEPENDENT AUDITOR ON
FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014**

In compliance with Rule 704(4) of the Catalist Rules, the Board of Directors (the "**Board**") of Annica Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company's Independent Auditor, RT LLP, has issued its Independent Auditor's Report dated 13 April 2015 which includes a qualified opinion and an emphasis of matter in respect of the financial statements of the Group and of the Company for the financial year ended 31 December 2014 ("**Independent Auditor's Report**").

A copy of the Independent Auditor's Report and the relevant Notes 2.1(c), 6, 33, 34A and 34B to the financial statements are annexed to this announcement.

The Group and the Company's financial statements for the year ended 31 December 2014 and the Independent Auditor's Report will also be found in the Company's annual report 2014 and will be released via the SGXNET and be despatched to the shareholders in due course.

By Order of the Board
ANNICA HOLDINGS LIMITED

Edwin Sugiarto
Chairman and Executive Director

14 April 2015

*This announcement has been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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