



(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of BreadTalk Group Limited (the “**Company**”) wishes to announce that the Company had on 29 March 2018 transferred a total of 203,266 treasury shares to its employees pursuant to the BreadTalk Group Limited Restricted Share Grant Plan. The details of the transfer of the treasury shares are as follows:

(a)	Date of transfer :	29 March 2018
(b)	Purpose of transfer :	Release of the share awards vested in the financial years ended 31 December 2015 and 31 December 2017
(c)	Number of treasury shares transferred :	203,266
(d)	Number of treasury shares held before transfer:	457,954
(e)	Number of treasury shares held after transfer:	254,688
(f)	Percentage of the number of treasury shares against the total number of ordinary shares outstanding before the transfer:	0.16% ⁽¹⁾
(g)	Percentage of the number of treasury shares against the total number of shares outstanding after the transfer:	0.09% ⁽²⁾
(h)	Value of the treasury shares transferred:	S\$213,127

- (1) The percentage is calculated based on 281,435,284 issued ordinary shares (excluding 457,954 treasury shares) in the share capital of the Company immediately before the share transfer as at 29 March 2018.
- (2) The percentage is calculated based on 281,638,550 issued ordinary shares (excluding 254,688 treasury shares) in the share capital of the Company immediately after the share transfer as at 29 March 2018.

By Order of the Board

Chew Kok Liang
Company Secretary
29 March 2018