

## [Cover]

Document to be filed:	Report on state of purchase of treasury share certificates
Provisions to base upon:	Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	August 4, 2021
Reporting period:	From July 1, 2021 to July 31, 2021
Company name (Japanese):	トーセイ株式会社 ( <i>Tosei Kabushiki-Kaisha</i> )
Company name (English):	TOSEI CORPORATION
Title and name of representative:	Seiichiro Yamaguchi, President and CEO
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Contact person:	Noboru Hirano, Director and CFO
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

## 1 Acquisition Status

## (1) Acquisition by resolution of the General Meeting of Shareholders

No item to report.

## (2) Acquisition by resolution of the Board of Directors

(As of July 31, 2021)

Category	Number of shares (shares)		Value (¥)
Status of resolution at the Board of Directors (January 25, 2021) (Acquisition period: February 1, 2021 to July 31, 2021)	Up to 700,000		Up to 500,000,000
Treasury shares acquired in the reporting month (acquisition date)	July. 1	1,000	1,079,300
	July. 2	900	992,800
	July. 5	200	226,700
	July. 6	7,400	8,860,200
Total	—	9,500	11,159,000
Accumulated treasury shares acquired as of the end of the reporting month	466,100		499,965,600
Status of progress of treasury share acquisition (%)	66.59		99.99

## 2 Status of disposal

(As of July 31, 2021)

Category	Number of shares disposed in the reporting month (shares)		Total disposal amount (yen)
Acquisition treasury shares which subscribers were solicited	(Date of disposal) —	—	—
Total	—	—	—
Acquired treasury shares disposed for retirement	(Date of retirement) —	—	—
Total	—	—	—
Acquired treasury shares transferred in connection with a merger, share exchange, share delivery, or company split	(Date of transfer) —	—	—
Total	—	—	—
Other (acquired treasury shares disposed through the exercise of stock options)	(Date of disposal) July. 8	300	301,800
	July. 9	7,500	7,545,000
	July. 12	2,000	2,012,000
	July. 13	1,000	1,006,000
	July. 15	1,400	1,408,400
	July. 27	3,000	3,018,000
Total	—	15,200	15,291,200
Grand total	15,200		15,291,200

### 3 Status of ownership

(As of July 31, 2021)

Status of ownership as end of the reporting month	Number of shares (shares)
Number of shares issued	48,683,800
Number of shares of treasury shares	1,958,322