



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

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RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,415,284,092 WARRANTS

- LODGEMENT OF OFFER INFORMATION STATEMENT

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcements, the Circular (as defined below) and the Offer Information Statement (as defined below).

1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of H2G Green Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the Company's announcements dated 4 September 2024, 12 October 2024, 8 November 2024 and 20 November 2024 (collectively, the "**Announcements**") and the Company's circular dated 14 October 2024 (the "**Circular**") in relation to the Warrants Issue to be undertaken by the Company.

2. LODGEMENT OF OFFER INFORMATION STATEMENT

The Board wishes to announce that the Offer Information Statement dated 20 November 2024 in relation to the Warrants Issue ("**Offer Information Statement**"), together with its accompanying documents, has been lodged with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore (the "**Authority**"), on 20 November 2024.

Pursuant to the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, physical copies of the Offer Information Statement will not be despatched to Entitled Shareholders and purchasers of the provisional allotment of Warrants traded on the SGX-ST ("**Purchasers**"). The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from, the following online locations:

- (a) the corporate website of the Company at the following URL:

<https://h2g.green/investors>

(b) the SGXNet announcement page of the Company at the following URL:

<https://www.sgx.com/securities/company-announcements?value=H2G%20GREEN%20LIMITED&type=company>

3. **DESPATCH AND/OR DISSEMINATION OF OIS NOTIFICATION LETTER AND ITS ACCOMPANYING DOCUMENTS**

Physical copies of a notification letter containing, *inter alia*, instructions on how to access, download and print the electronic version of the Offer Information Statement ("**OIS Notification Letter**"), together with the Provisional Allotment Letter ("**PAL**") for the Warrants and/or the application and acceptance form for the Warrants and Excess Warrants ("**WAF**" or "**WEWAF**") (as the case may be), will be despatched to Entitled Shareholders on or around 21 November 2024.

Entitled Depositors who do not receive the OIS Notification Letter, together with the WAF or WEWAF, may contact The Central Depository (Pte) Limited ("**CDP**") via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Warrants Issue commences up to 5.30 p.m. on 5 December 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the OIS Notification Letter, together with the PAL, may obtain a copy from the Share Registrar, B.A.C.S. Private Limited, at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, on Mondays to Fridays from 9.00 a.m. to 5.00 p.m., during the period from the date the Warrants Issue commences up to 5.30 p.m. on 5 December 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Purchasers who do not receive the OIS Notification Letter and/or the WAF, may obtain the same from CDP, details as set out above.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Warrants will not be offered to, and the Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore. Foreign Shareholders will not be entitled to participate in the Warrants Issue. Accordingly, no provisional allotment of the Warrants will be made to Foreign Shareholders and no purported acceptance of and application for the Warrants by any Foreign Shareholder will be valid.

4. **ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF WARRANTS AND (IF APPLICABLE) APPLICATION FOR EXCESS WARRANTS**

Acceptances of the provisional allotments of Warrants and (if applicable) applications for Excess Warrants may be made by Entitled Shareholders:

- (a) in the case of Entitled Depositors, by way of the WEWAF or the WAF through CDP; and/or by way of an Electronic Application through an ATM of the Participating Bank or an accepted electronic Service; or
- (b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

For SRS Investors and investors who hold Shares through finance companies and/or Depository Agents, acceptances of the provisional allotments of Warrants and (if applicable) applications for Excess Warrants must be done through their respective SRS Approved Banks with whom they hold their SRS accounts, and their respective finance companies and/or Depository Agents, as the case may be. Such investors are advised to provide their respective finance companies, Depository Agents and/or relevant banks, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) applications for Excess Warrants on their behalf by the Closing

Date. Any acceptance of the Warrants and/or (if applicable) applications for Excess Warrants made directly through CDP, the Share Registrar and/or the Company, as well as Electronic Applications at ATMs of the Participating Bank or through an Accepted Electronic Service, will be rejected.

CPFIS INVESTORS SHOULD NOTE THAT THEY CANNOT ACCEPT THE PROVISIONAL ALLOTMENTS OF THE WARRANTS (“NIL-PAID RIGHTS”) AND (IF APPLICABLE) APPLY FOR EXCESS WARRANTS USING THEIR CPF FUNDS TO PAY FOR THE ISSUE PRICE.

CPFIS Investors are not permitted to use CPF funds, as the case may be, to: (a) pay the Issue Price; and/or (b) purchase Nil-Paid Rights traded on the SGX-ST; and/or (c) purchase the Warrants traded on the SGX-ST (the listing thereof subject to there being a sufficient spread of holdings of the Warrants). CPFIS Investors should consult their respective CPF Agent Banks regarding the terms and conditions governing such acceptances and applications, as well as the procedures that may be involved in relation to the above.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciation, splitting and/or sale of the Nil-Paid Rights and for the applications for Excess Warrants, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement, the WEWAF, the WAF and the PAL.

5. TRADING PERIOD OF NIL-PAID RIGHTS

The trading period for the Nil-Paid Rights on the SGX-ST will commence from 9.00 a.m. on 21 November 2024 and will end at 5.00 p.m. on 29 November 2024.

Entitled Depositors who sell their Nil-Paid Rights during this period need not forward the WEWAF to the Purchasers as arrangements will be made by CDP for a separate WAF to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the OIS Notification Letter and the WAF, **BY ORDINARY POST AND AT THE PURCHASERS’ OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement and its accompanying documents will also not be despatched or disseminated to persons purchasing the Nil-Paid Rights, whose registered addresses with CDP are outside Singapore as at the Record Date (“**Foreign Purchasers**”).

Foreign Purchasers who wish to accept the Nil-Paid Rights credited by CDP to their Securities Accounts should make the necessary arrangements with their respective Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Warrants and/or application for Excess Warrants where it believes, or has reason to believe, that such acceptance and/or application may violate the applicable legislation of any jurisdiction. The Company assumes no responsibility in the event there is a violation by any person of such legislation.

6. INDICATIVE TIMETABLE OF KEY EVENTS

An indicative timetable for the Warrants Issue is set out below (all references are to Singapore dates and times) and is subject to change. Please note that the indicative timetable below is provided on the basis that the Warrants will be listed and quoted on the Catalist. For the events listed which are described as “expected”, please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

Last day Shares trade cum-rights	:	14 November 2024
Shares trade ex-rights	:	15 November 2024 from 9.00 a.m.
Record Date	:	18 November 2024 at 5.00 p.m.

Date of lodgement of the Offer Information Statement	:	20 November 2024
Despatch of WAF, WEWAF or PAL (as the case may be) and the notification to Entitled Shareholders with instructions on how they can access the electronic version of the Offer Information Statement	:	21 November 2024
Commencement of trading of Nil-Paid Rights	:	21 November 2024 from 9.00 a.m.
Commencement of application for Warrants	:	21 November 2024
Last date and time for splitting and trading of Nil-Paid Rights	:	29 November 2024 at 5.00 p.m.
Last date and time for acceptance of and payment for Warrants and Excess Applications (including by renouncees) ⁽¹⁾	:	5 December 2024 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Expected date for issuance of Warrants	:	12 December 2024
Expected date for crediting of Warrants	:	13 December 2024
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	13 December 2024
Expected date and time for the listing and commencement of trading of Warrants on the SGX-ST (subject to there being an adequate spread of holdings of the Warrants to provide an orderly market in the trading of the Warrants)	:	16 December 2024 at 9.00 a.m.

Note:

- (1) Investors who hold Shares through finance companies or Depository Agents (including but not limited to SRS Investors), where applicable, will receive notification letter(s) from their respective SRS Operators with whom they hold their SRS Accounts, finance companies and/or Depository Agents (as the case may be), and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective SRS Approved Banks with whom they hold their SRS Accounts, finance companies and/or Depository Agents (as the case may be). Any acceptance of the Warrants and (if applicable) Excess Applications made or purported to be made by these investors directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of the Participating Bank or Accepted Electronic Service will be rejected. CPFIS Investors, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should see the section entitled “*Important Notice to CPFIS Investors, SRS Investors and Investors who hold Shares through a Finance Company and/or Depository Agent*” of the Offer Information Statement.

Pursuant to Rule 820(1) of the Catalist Rules, the Warrants Issue cannot be withdrawn after the Shares have commenced ex-rights trading. Based on the above timetable, the Shares have commenced ex-rights trading on 15 November 2024 from 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the Latest Practicable Date, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with its advisers, and with the approval of the SGX-ST, the Sponsor and/or CDP, modify the above timetable subject to any limitations under any applicable laws, rules or regulations. In such an event, the Company will publicly announce any modification to the above timetable through an SGXNET announcement to be posted on the SGX-ST’s website at <https://www.sgx.com>.

Please note that if there is an insufficient spread of holdings for the Warrants to provide for an orderly market in the trading of the Warrants, the Warrants may not be listed and will be issued in registered form by way of Warrant Certificates and the Company will release further announcement(s) at the relevant time. In which case, the above indicative timetable may be

amended and the Company will release further announcement(s) as may be appropriate. Where necessary, the Deed Poll may be amended without the consent of holders of the Warrants to address such scenario.

7. GENERAL

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement lodged with the SGX-ST acting as agent on behalf of the Authority.

Further announcements will be made by the Company in relation to the Warrants Issue as and when appropriate.

By Order of the Board

Lim Shao-Lin
Executive Director, CEO

20 November 2024