



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Joseph Au at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,415,284,092 WARRANTS

- LISTING AND QUOTATION OF THE WARRANTS

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcements, the Circular (as defined below) and the Offer Information Statement (as defined below).

The Board of Directors ("**Board**" or "**Directors**") of H2G Green Limited (the "**Company**"), together with its subsidiaries, collectively the "**Group**") refers to the Company's announcements dated 4 September 2024, 12 October 2024, 8 November 2024, 20 November 2024, 21 November 2024 and 10 December 2024 (collectively, the "**Announcements**"), the Company's circular dated 14 October 2024 (the "**Circular**") and the offer information statement dated 20 November 2024 (the "**Offer Information Statement**") in relation to the Warrants Issue undertaken by the Company.

The Board wishes to announce that the 1,415,284,092 Warrants have been allotted and issued on 12 December 2024, pursuant to the Warrants Issue.

The 1,415,284,092 Warrants will be listed and quoted on the Catalist with effect from 9.00 a.m. on 16 December 2024, and trading of the Warrants is expected to commence with effect from 9.00 a.m. on the same date.

The Warrants may be exercised during the period commencing on and including the date of issue of the Warrants and expiring at 5.00 p.m. on the date immediately preceding the expiry of 36 months from the date of issue of the Warrants, subject to the terms and conditions of the Warrants as set out in the Deed Poll.

The New Shares arising from the exercise of the Warrants will, upon allotment and issue, be listed and quoted on Catalist.

The New Shares arising from the exercise of the Warrants will, upon allotment and issue, rank *pari passu* in all respects with the then-existing issued Shares for any dividends, rights, allotments or other distributions, the Record Date for which falls on or after the relevant date of issue of such New Shares, save as may be otherwise provided in the Deed Poll.

The listing and quotation notice granted by the SGX-ST on 11 October 2024 for the admission of, listing of and quotation for the Warrants and the New Shares is not to be taken as an indication of the merits of the Warrants Issue, the Warrants, the New Shares, the Company, its subsidiaries and their securities.

Further update announcement(s) on the Warrants will be made by the Company as and when appropriate.

By Order of the Board

Lim Shao-Lin
Executive Director, CEO

12 December 2024