SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Alliance Mineral Assets Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ✓ No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 07-Jul-2017

Part II - Substantial Shareholder/Unitholder and Transaction(s) Details

[To be used for single Substantial Shareholder/Unitholder to give notice]

1.	Nar	ne of Substantial Shareholder/Unitholder:
	Livir	ng Waters Mining (Australia) Pty Ltd
2.	sec	substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Yes
	Tra	nsaction A 🕠
	1.	Notification in respect of:
		Becoming a Substantial Shareholder/Unitholder
		✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
		Ceasing to be a Substantial Shareholder/Unitholder
	2.	Date of acquisition of or change in interest:
		07-Jul-2017
	3.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 2 above, please specify the date):
		07-Jul-2017
	4.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	5.	Type of securities which are the subject of the transaction (more than one option may be chosen): Voting shares/units
		Rights/Options/Warrants over voting shares/units
		Convertible debentures over voting shares/units (conversion price known)
		Others (please specify):
	6.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholder/Unitholder:
		72,300,186

Not Applicable
Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of: Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances:
Acceptance of take-over offer for the Listed Issuer
Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (<i>please specify</i>):
✓ Others (<i>please specify</i>): 72,300,186 shares in the company was seized by the Sheriff office pursuant to a Writ of Seizure and Sa
✓ Others (please specify): 72,300,186 shares in the company was seized by the Sheriff office pursuant to a Writ of Seizure and Sal

9. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	118,374,974	0	118,374,974
As a percentage of total no. of voting shares/units:	24.62	0	24.62
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	Direct Interest 46,074,788	Deemed Interest 0	<i>Total</i> 46,074,788

Circumstances giving rise to deemed interests (if the interest is such):
 [You may attach a chart in item 11 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

On 16 June 2017, Living Waters Mining (Australia) Pty Ltd ("LWMA") transferred 46,074,788 of the Company's shares as agreed under a Settlement Agreement. A separate sum of SGD7,000,000 was also agreed to be paid to Grande Pacific Limited under the Settlement Agreement, but this sum was unavailable to be transferred to Grande Pacific Limited on the date as agreed in the Settlement Agreement. As a result, Grande Pacific Limited proceeded to apply for a writ of seizure and sale ("WSS") to recover this sum through LWMA's ownership of shares in Alliance Mineral Assets Limited ("AMA").

On 30 June 2017, the WSS was filed and served by the Sheriff's Office, Supreme Court of Singapore to seize 72,300,186 shares in AMA belonging to LWMA held by Raffles Nominee (Pte) Limited ("Seized Shares"). The WSS is however limited to a sum of SGD 7,000,000, plus interest, and post judgment costs and disbursements (which in aggregate amounts to SGD 7,023,316.03 ("Judgement Debt"). The company understands from LWMA legal counsel that only SGD7,023,316.03 worth of the Seized Shares would be sold in satisfaction of the Judgement Debt. The actual number of the Seized Shares to be sold would be determined based on the prevailing market price of AMA's shares at the time of the sale. Any remaining unsold Seized Shares is to be transferred back to LWMA.

11.	Attachments (if any):	
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(The total file size for all attachment(s) should not exceed 1MB.)

12. If this is a **replacement** of an earlier notification, please provide:

(a)									ent nnc					th	е	first	notifi	cation	which	was	announced	on
(b)	Da	ate	of	the	· In	itia	ΙA	nno	our	ice	me	nt:	7									

		(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:											
	13.	Remarks (if any):											
		The percentage before and after the change is calculated based on the total number of voting shares of 480,763,760 as at the date of this transaction.											
	Trar	nsaction Reference Number (auto-generated):											
	9 !												
ltem	14 is i	to be completed by an individual submitting this notification form on behalf of the Substantial											
Snai 14.		er/Unitholder. iculars of Individual submitting this notification form to the Listed Issuer:											
	(a)	Name of Individual:											
	. •												
		Tjandra Adi Pramoko											
	(b)	Tjandra Adi Pramoko Designation (if applicable):											
	(b)												
		Designation (if applicable): Director											
	(b)	Designation (if applicable):											
		Designation (if applicable): Director Name of entity (if applicable):											
		Designation (if applicable): Director Name of entity (if applicable):											
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