

Aztech Global Ltd.

Annual General Meeting 2025

11 April 2025

Aztech

DELIGHTING PEOPLE WITH SMARTER SOLUTIONS



Note on Forward-Looking Statement

This presentation may contain certain forward-looking statements including, but not limited to, statements as to future operating results and plans.

These statements are based on our assumptions and estimates and are subject to known and unknown risks and uncertainties and other factors which may cause the actual results, performance or achievements of the Group to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements.

Consequently, readers are cautioned not to place undue reliance on any forward-looking statements.

All \$ dollar amounts are in Singapore dollars unless otherwise specified.



AGM 2025 Agenda

FY2024 Financial Highlights

**Proposed Final & Special
Dividends**

The Aztech Strategy

Key FY2025 Focus





FY2024 Financial Highlights

Aztech Global Ltd.



FY2024 Financial Highlights

Stable Net Profit Margin & Strong Net Cash

<div>REVENUE</div> <div>\$621.6</div> <div>Million</div>	<div>NET PROFIT</div> <div>\$70.5</div> <div>Million</div>	<div>NET MARGIN</div> <div>11.3%</div>	<div>NET CASH FROM OPERATING ACTIVITIES</div> <div>\$113.3</div> <div>Million</div>	<div>NET CASH POSITION (As at 31 Dec 2024)</div> <div>\$294.2</div> <div>Million</div>
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Proposed Final & Special Dividends

Aztech Global Ltd.



2H 2024 Dividend

Proposed Final Ordinary & Special One-Tier Tax-Exempt Dividends¹

Cash Reserves²

\$311.3
Million

Retained Earnings

\$141.8
Million

Proposed Final Dividend

3
Cents/Share

Proposed Special Dividend

7
Cents/Share

- Return surplus cash in the form of special dividend totalling \$54 million to reward shareholders
- FY2024 dividend (including interim dividend of 5 cents) totalled 15 cents per share

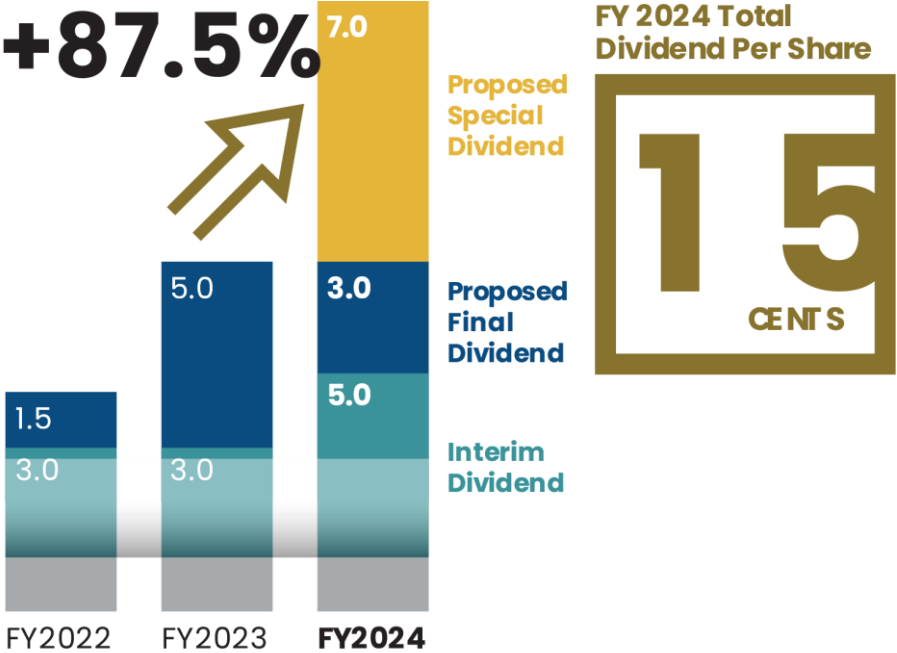
1. Subject to shareholder approval at the Annual General Meeting held on 11 April 2025.

2. Includes cash and cash equivalents and short-term investments.

All currencies are in Singapore dollars unless otherwise specified.

2H 2024 Dividend

Proposed Final Ordinary & Special One-Tier Tax-Exempt Dividends¹

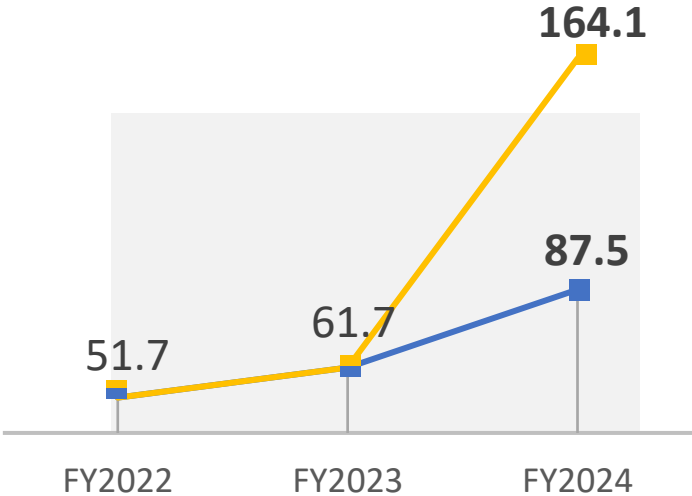


1. Subject to shareholder approval at the forthcoming Annual General Meeting.

All currencies are in Singapore dollars unless otherwise specified.

Dividend Payout Ratio %

- Ordinary Dividend Payout Ratio%
- Ordinary & Special Dividend Payout Ratio %





The Aztech Strategy

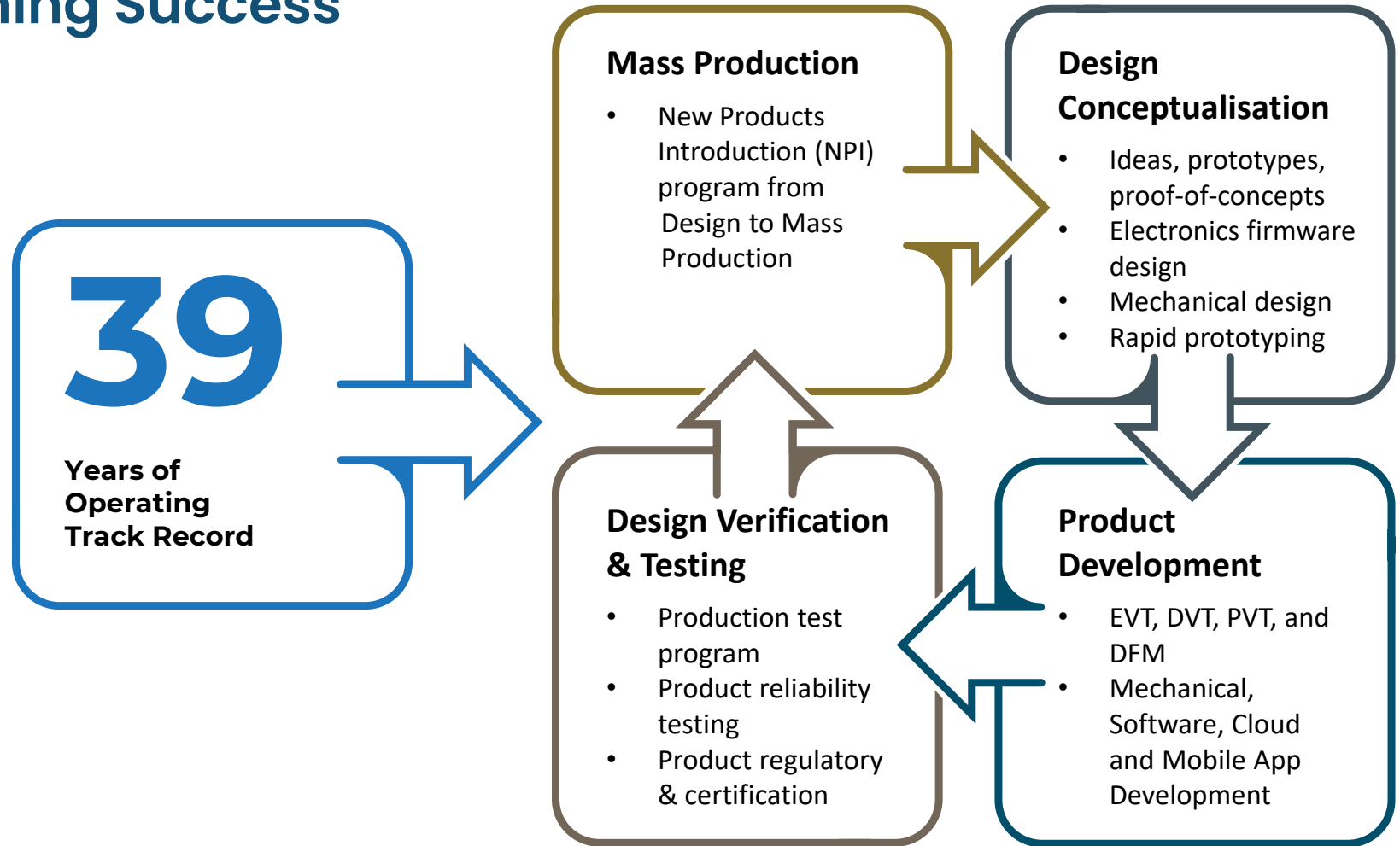
Aztech Global Ltd.



The Aztech Strategy

Creating Value, Designing Success

**As a one-stop
electronics design-
to-build
manufacturing
solutions provider
for IoT devices and
electronic products**



The Aztech Strategy

Creating Value, Designing Success



Global Customers

Across >20 countries



~2000 Employees



Diversified and extensive network of suppliers



3 R&D Centres

Singapore, Hong Kong, China (Shenzhen)



2 Factories

China (Dongguan), Malaysia (Pasir Gudang)



ISO 27001, ISO 9001, ISO 14001, ISO 13485, ISO 45001, IATF 16949, TL9000, bizSAFE, Sedex

The Aztech Strategy

Commitment to Excellence

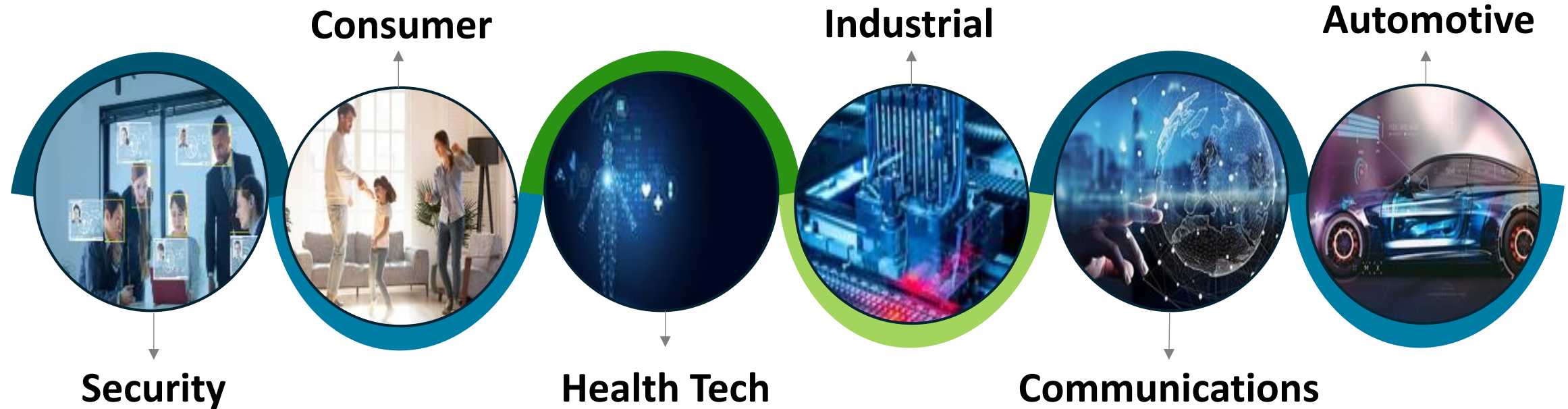


- ❖ Singapore's Fastest Growing Companies in 2024 by the Straits Times
- ❖ High-Growth Companies Asia Pacific 2024 by the Financial Times
- ❖ Fortune Southeast Asia 500 Company
- ❖ 200 Best Under a Billion 2024 by Forbes Asia
- ❖ 200 Best Under a Billion 2024 Special Award (Best Return on Equity) by Forbes Asia
- ❖ Singapore's Best Managed Companies 2024 by Deloitte
- ❖ Most Transparent Company Award (Technology) at Investors' Choice Award 2024 by SIAS
- ❖ Singapore Corporate Sustainability Award (Mid Cap Category) at Investors' Choice Awards 2024 by SIAS
- ❖ Centurion Club 2024 Award – Highest Growth in Profit After Taxes over 3 Yrs (Software & IT Services and Technology Equipment sector) by The Edge Singapore

The Aztech Strategy

Diversifying Customer Base & Opportunities for Growth

Leveraging Strengths to Grow Footprint in 6 Market Segments



The Aztech Strategy

Malaysia Facility



Vertically Integrated Manufacturing

Including SMT, Plastic Injection, PCB Assembly, Testing, and Box Build



Manufacturing Diversification

Manufacturing capabilities and facility in Malaysia offer a reliable solution to customers looking to diversify and strengthen supply chain.

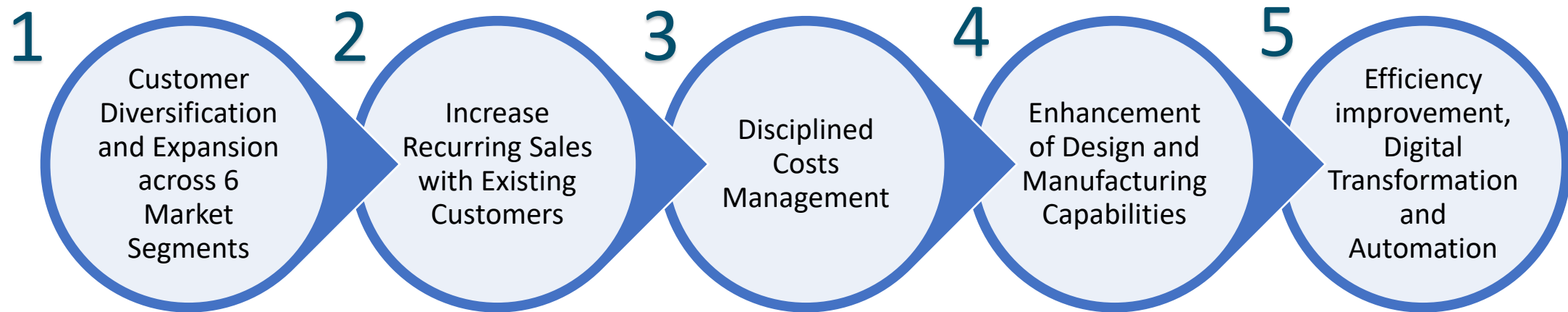


Certified

with ISO 9001, ISO14001, ISO45001, ISO13485 to support the Group's growth and customer diversification efforts.

Key Focus for FY2025

Amid rising trade restrictions, geopolitical tensions and global economic uncertainties, the Group is prioritising:



(1) IMF, *World Economic Outlook – Global Growth: Divergent and Uncertain*, 17 January 2025

(2) World Bank, *Global Economic Prospects*, 16 January 2025

Thank You