



FRASERS PROPERTY LIMITED

Incorporated in Singapore

Company Registration No. 196300440G

ISSUE OF S\$150 MILLION FIXED RATE NOTES DUE 2036 BY FRASERS PROPERTY TREASURY PTE. LTD.

Singapore, 28 August 2026 – Further to the announcement dated 25 August 2026 in relation to the above subject matter, Frasers Property Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, Frasers Property Treasury Pte. Ltd. (the "**Issuer**"), has today issued S\$150 million in aggregate principal amount of 3.50 per cent. notes due 2036 (the "**Series 006 Notes**") under the S\$5.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 16 January 2017 (the "**Programme**"). The obligations of the Issuer under the Series 006 Notes are guaranteed by the Company.

Oversea-Chinese Banking Corporation Limited was appointed as the joint lead manager and active bookrunner and CIMB Bank Berhad, Singapore Branch was appointed as the joint lead manager and passive bookrunner in relation to the Series 006 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 006 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 006 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 006 Notes.

Please note that the approval in-principle received from the SGX-ST does not extend to offers pursuant to the Securities and Futures (Offers of Investments) (Exemption for Offers of Post-Seasoning Debentures) Regulation 2016 and the Securities and Futures (Offers of Investments) (Exemption for Offers of Straight Debentures) Regulations 2016.

The Series 006 Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 31 August 2026.

Catherine Yeo
Company Secretary

28 August 2026