



**ECON HEALTHCARE (ASIA) LIMITED**  
(Company Registration Number: 200400965N)  
(Incorporated in Singapore on 28 January 2004)

---

**PROPOSED ACQUISITION BY ENABLER BIDCO OF ALL THE ISSUED ORDINARY SHARES  
IN THE CAPITAL OF ECON HEALTHCARE (ASIA) LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT**

**LEAVE TO CONVENE THE SCHEME MEETING IN RELATION TO THE SCHEME**

---

**1. INTRODUCTION**

The board of directors (the "**Board**") of Econ Healthcare (Asia) Limited (the "**Company**") refers to:

- (a) the joint announcement dated 14 February 2025 (the "**Joint Announcement**") made by the Company and Enabler Bidco (the "**Offeror**") in relation to the proposed acquisition of all the issued and fully paid-up ordinary shares in the capital of the Company (the "**Shares**") by the Offeror, a special purpose company incorporated under the laws of the Cayman Islands, by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore and the Singapore Code on Take-overs and Mergers; and
- (b) the announcement dated 4 April 2025 (the "**Notice of Court Hearing Date Announcement**") made by the Company, in relation to the hearing date of the application in HC/OA 326/2025 (the "**Application**") that had been filed with the High Court of the Republic of Singapore (the "**Court**") for leave to convene the Scheme Meeting in the manner set out in the Application.

*Unless otherwise defined, all capitalised terms used in this announcement (the "**Announcement**") shall bear the same meanings as set out in the Joint Announcement or the Notice of Court Hearing Date Announcement, as the case may be.*

**2. LEAVE TO CONVENE THE SCHEME MEETING IN RELATION TO THE SCHEME**

- 2.1 The Board would like to update Shareholders that the Court has today, at the hearing of the Application, granted the Company leave to convene the Scheme Meeting for the purposes of considering and, if thought fit, approving the Scheme.
- 2.2 The Company will make further announcements in due course on the issuance of the Scheme Document to Shareholders and inform Shareholders of the date of the Scheme Meeting, in compliance with the applicable laws and regulations.

- 2.3 Shareholders are advised to refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information and the recommendations of the Non-Conflicted Directors on the Scheme as well as the advice of the IFA to be set out in the Scheme Document.

**Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers.**

### **3. DIRECTORS' RESPONSIBILITY STATEMENT**

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement (including information which relates to the Company) has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement in its proper form and context. The directors of the Company do not accept any responsibility for any information relating to the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser or any opinion expressed by the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser.

### **BY ORDER OF THE BOARD**

Ong Chu Poh  
Executive Chairman and Group Chief Executive Officer  
9 April 2025

---

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, R & T Corporate Services Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Straits View #06-07, Marina One West Tower, Singapore 018937.