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PT Bukit Makmur Mandiri Utama terminates Consent Solicitation

FOR IMMEDIATE RELEASE

JAKARTA, Indonesia, December 10, 2018 – On November 27, 2018, PT Bukit Makmur Mandiri Utama (the “**Company**”) announced that it had commenced a consent solicitation (the “**Consent Solicitation**”) to approve certain proposed amendments to its indenture dated as of February 13, 2017 governing its 7.75% Senior Notes due 2022 (the “**Indenture**”). On December 10, 2018, the Company announced that it is terminating the Consent Solicitation and that no Early Bird Consent Fee (as defined in the Consent Solicitation Statement dated as of November 27, 2018) will be paid. The Company intends to commence a new consent solicitation on December 10, 2018 to approve certain proposed amendments to the Indenture, as described in its consent solicitation statement dated December 10, 2018.

Questions may be directed to the Tabulation Agent or the Sole Solicitation Agent at the addresses below.

The Tabulation Agent for the Consent Solicitation is:

The Bank of New York Mellon

111 Sanders Creek Parkway
East Syracuse, NY 13057

Attention: Corporate Trust Reorg – PT Bukit Makmur Mandiri Utama
Telephone: +1 315 414 3362
Email: UK-DR-REORG@BNYMELLON.COM

The Sole Solicitation Agent for the Consent Solicitation is:

J.P. Morgan (S.E.A.) Limited

168 Robinson Road
17th Floor, Capital Tower
Singapore 068912
Email: reuben.j.ong@jpmorgan.com

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This notice does not constitute a public offering in Indonesia under Law Number 8 of 1995 regarding Capital Market (the “Capital Market Law”). The Notes may not be offered or sold in Indonesia or to Indonesian citizens, wherever they are domiciled, or to Indonesian residents, in a manner which constitutes a public offering under laws and regulations of Indonesia.