

SGX release

7 August 2026

Financial Close of WestConnex's A\$915 million financing

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Finance Company Pty Ltd (**Transurban Finance**) noteholders.

Transurban Finance has notes listed on the Singapore Exchange.

Investor enquiries

Craig Stafford, CFA
General Manager Strategy and Investor Relations
+61 401 109 842
cstafford@transurban.com

Media enquiries

James Richards
Head of Media
+61 459 812 770
jrichards@transurban.com

Classification

Public

Transurban

Transurban Finance Company Pty Ltd
ABN 65 098 539 452
corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 8656 8585

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Transurban announces that WestConnex Finance Company Pty Limited, the financing vehicle of WestConnex, has raised A\$325 million of 8-year, A\$470 million of 10-year and A\$120 million of 12-year debt via Asian term loan facilities (**Facilities**). Proceeds of the Facilities will be used to repay existing debt and associated transaction costs.

The Facilities will rank equally with WestConnex's existing senior secured debt and will mature in August 2034, August 2036 and August 2038 respectively. Transurban owns a 50.0% interest in WestConnex.

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jrichards@transurban.com

This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia

Telephone +613 8656 8900
Facsimile +613 8656 8585