LIVINGSTONE HEALTH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 200404283C)

PROPOSED PLACEMENT OF UP TO 55,557,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S$0.027

- **RECEIPT OF LISTING AND QUOTATION NOTICE**

The board of directors (the "**Board**" or "**Directors**") of Livingstone Health Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 9 February 2024 ("**Previous Announcement**") in relation to the Proposed Placement of up to 55,557,000 Placement Shares at the Placement Price of S$0.027 for each Placement Share pursuant to the Placement Agreement entered into with SAC Capital Private Limited as the Placement Agent.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning given to them in the Previous Announcement.

The Board is pleased to announce that the Company has, on 15 February 2024, received the listing and quotation notice (the "**Notice**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of up to 55,557,000 Placement Shares, subject to compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.

The Company will continue to keep Shareholders updated and make further announcement(s) upon the allotment and issuance of the Placement Shares, as and when appropriate.

By Order of the Board

Dr Tay Ching Yit, Wilson
Executive Director and Chief Executive Officer
15 February 2024

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Telephone: (65) 6232 3210) at 1 Robinson Road, #21-00, AIA Tower, Singapore 048542.