ICP LTD.
Company Registration No. 196200234E
(Incorporated in the Republic of Singapore)

RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM SGX-ST

---

*Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcement dated 22 September 2016 in respect of the Proposed Issue of 100,000,000 New Ordinary Shares in the Capital of the Company to Mr. Stephen James Burt (the "**Previous Announcement**"), unless otherwise stated or the context otherwise requires.*

The Board of Directors (the "**Board**") of ICP Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refer to the Previous Announcement and wishes to announce that the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") has, by way of a listing and quotation notice ("**Notice**") dated 5 October 2016, granted its approval for the listing of and quotation of up to 100,000,000 new ordinary shares ("**Subscription Shares**") on the Catalist Board of the SGX-ST, subject to the compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as indication of the merits of the Proposed Subscription, the Subscription Shares, the Company, its subsidiaries and their securities.

Further announcements on the Subscription and listing of and quotation for the Subscription Shares on the Catalist Board will be made in due course as and when appropriate.

BY ORDER OF THE BOARD

Aw Cheok Huat
Chairman

5 October 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST.

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or options made, or reports contained in this announcement.

The contact person for the Sponsor is:
Name: Mr. Lin Song, Registered Professional, RHT Capital Pte. Ltd.
Address: 6 Battery Road, #10-01, Singapore 049909.
Tel: 6381 6757