



RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 25 MARCH 2015

The board of directors (the "Board") of China Fishery Group Limited (the "Company") is pleased to announce that all resolutions relating to the matters set out in the Notice of Extraordinary General Meeting of the Company (the "EGM") dated 9 March 2015 were passed by way of poll at the EGM held on 25 March 2015.

Poll Results

The following are the poll results in respect of the ordinary resolutions passed at the EGM which were confirmed by the scrutineer, Aspire CS Pte Ltd:

Ordinary resolutions		FOR		AGAINST	
		No. of votes	Approximate percentage over total votes exercised at the EGM	No. of votes	Approximate percentage over total votes exercised at the EGM
1.	The Increase of Authorised Share Capital (as defined in the Company's circular to shareholders dated 9 March 2015)	1,481,795,122	86.31%	235,022,928	13.69%
2.	The Rights Issue (as defined in the Company's circular to shareholders dated 9 March 2015)	1,482,729,922	86.40%	233,438,828	13.60%

By Order of the Board

Tan San-Ju
Company Secretary

25 March 2015