

## Annual General Meeting Of Sunright Limited

Presented By: Mr. Sam Lim

Executive Chairman & Chief Executive Officer



AUTOMOTIVE



INDUSTRIAL



PERSONAL  
COMPUTING



PERSONAL  
COMMUNICATIONS



CLOUD  
COMPUTING



INTERNET  
OF THINGS



DATA  
PROCESSING

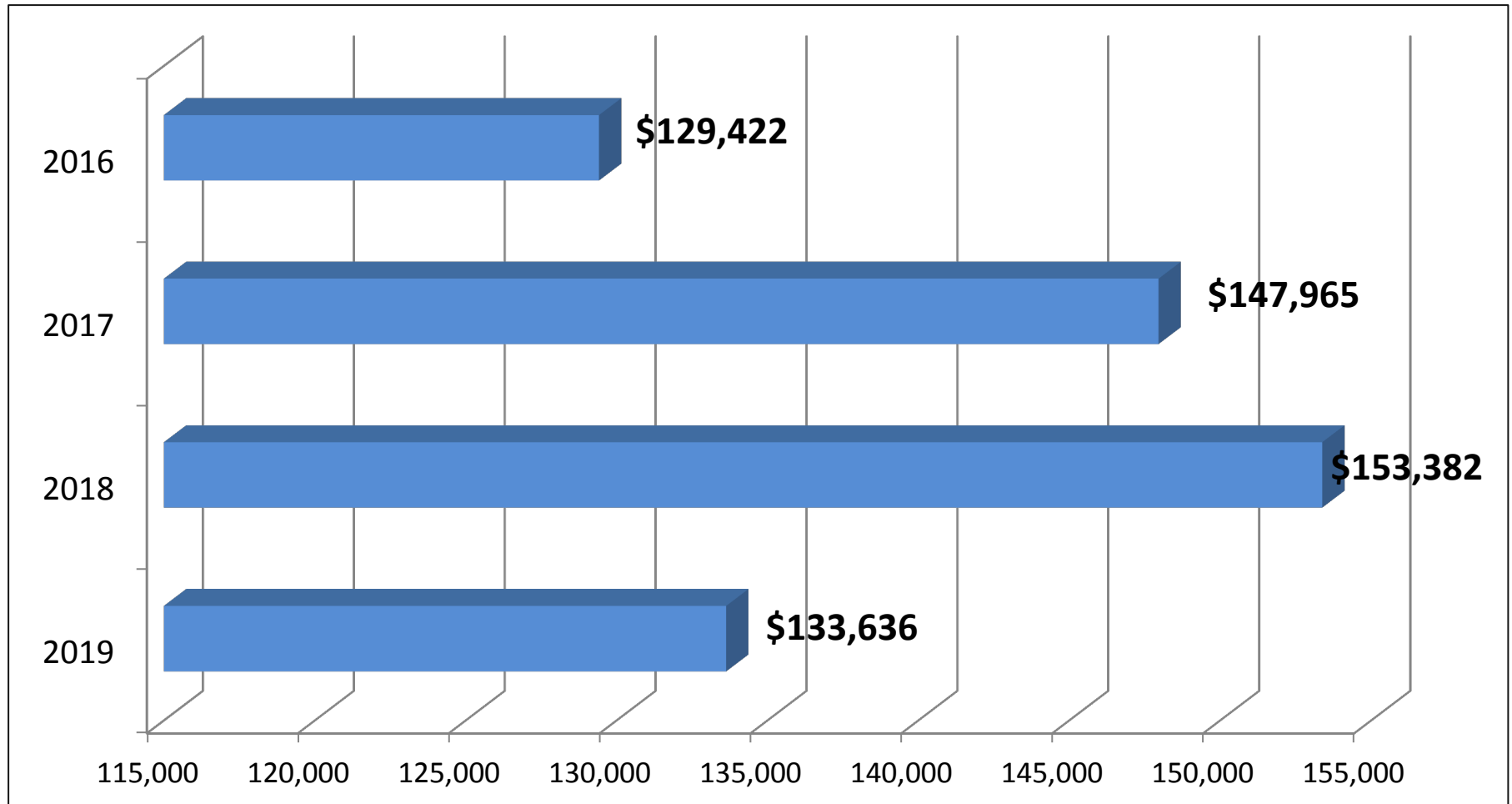


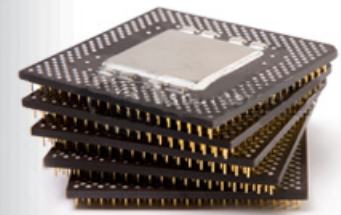
CONSUMER  
GAMING



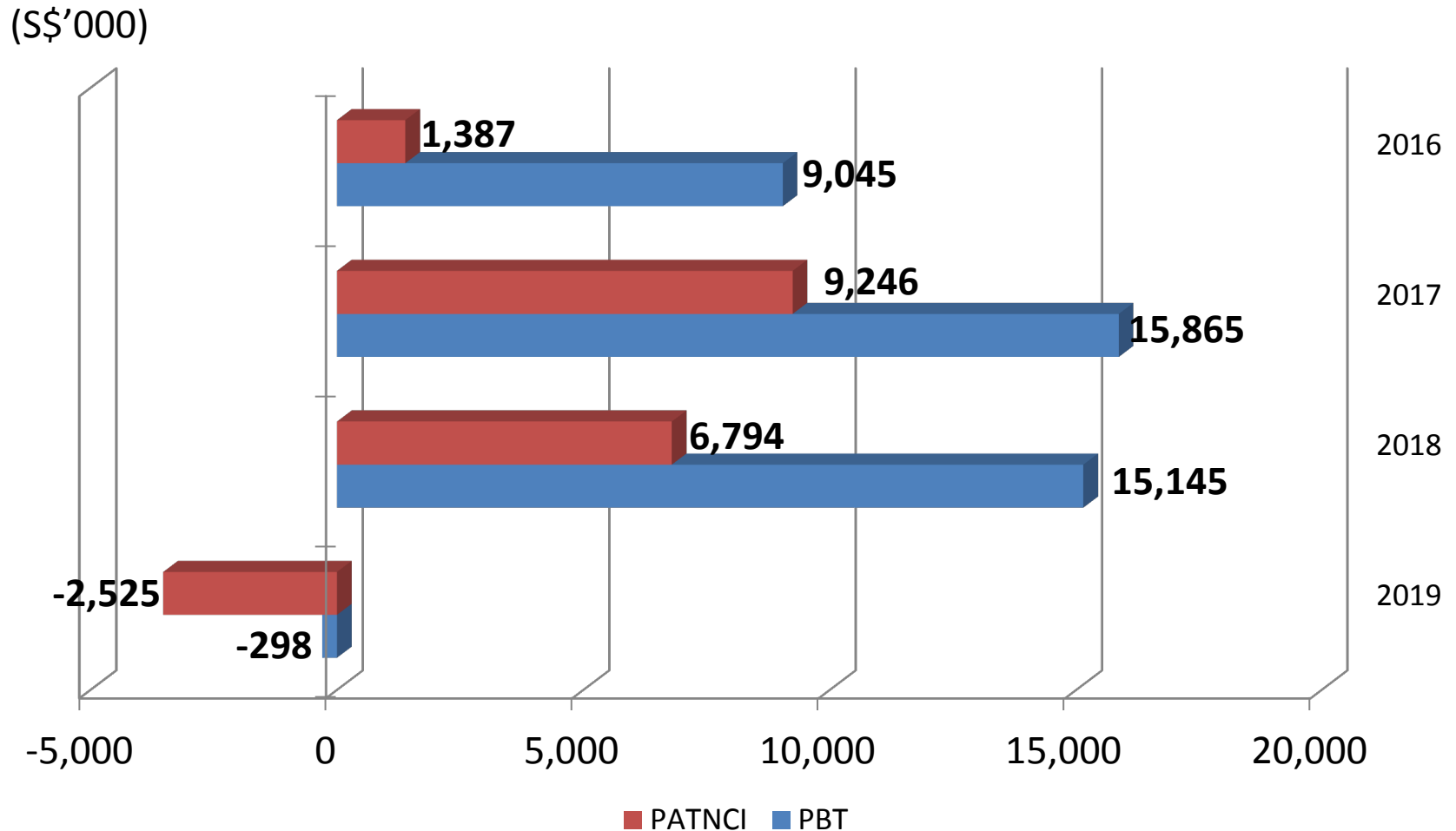
## “Significantly Lower On Y-O-Y Basis”

(S\$'000)

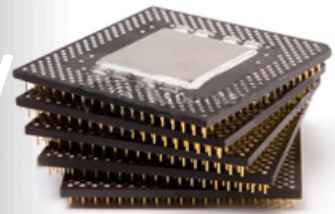




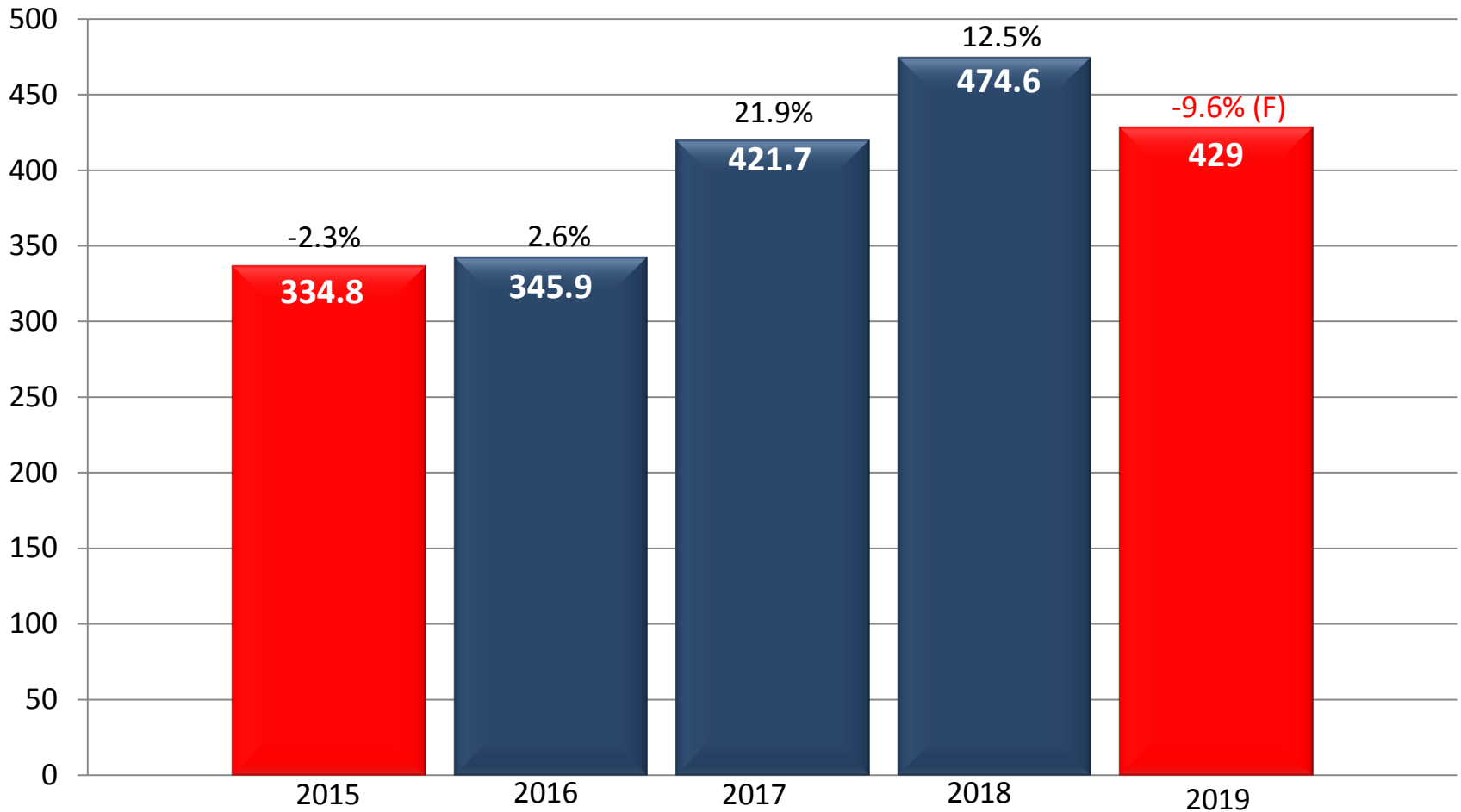
## “Adversely Affected By US. & China Trade War ”



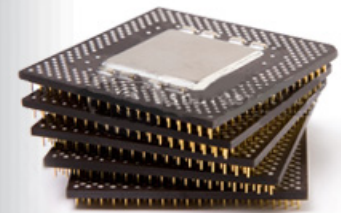
# Worldwide Semiconductor Industry Growth Forecast



Billions Of US Dollars & Revenue Growth



Source: Gartner, 22 July, 2019



## Vehicle Production

## Drivers For Semiconductor Content In Cars

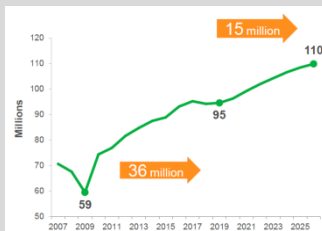
### ADAS

### Safety

### Infotainment



### WW Production



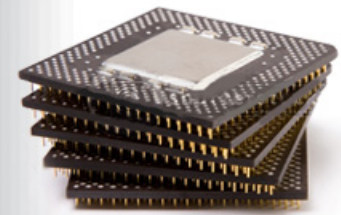
Source: HIS Feb 2019

- Assisted Driving
- Semi-Autonomous
- Fully Autonomous

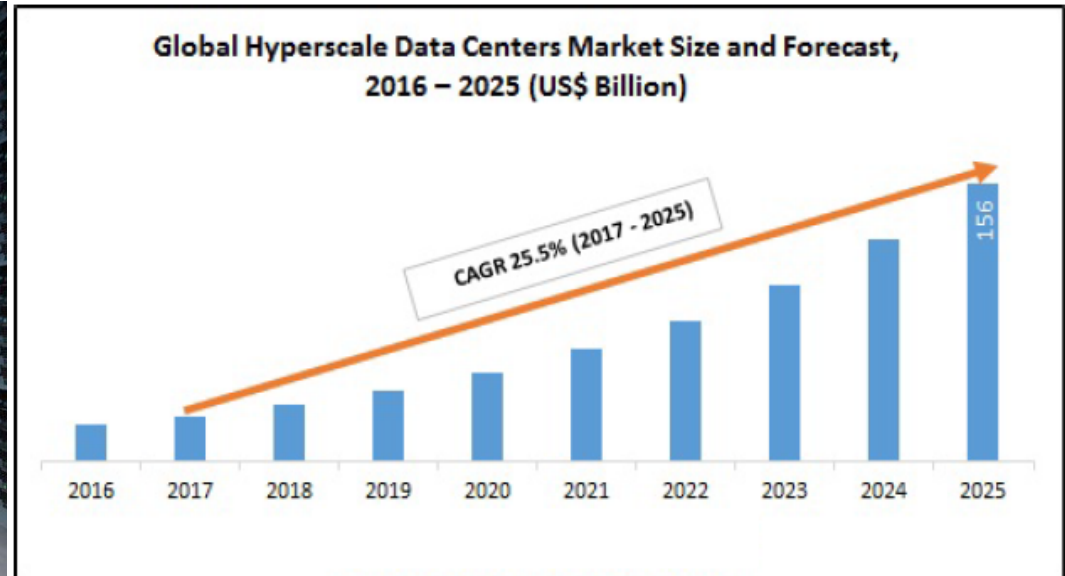
- Driven By Regulations
- Industry Driven To Achieve “Zero Accident”

- Connectivity
- Trickling Down to Mid-Range Cars

**“Sunright Positioned To Benefit”**



## Cloud Applications Driving Growth

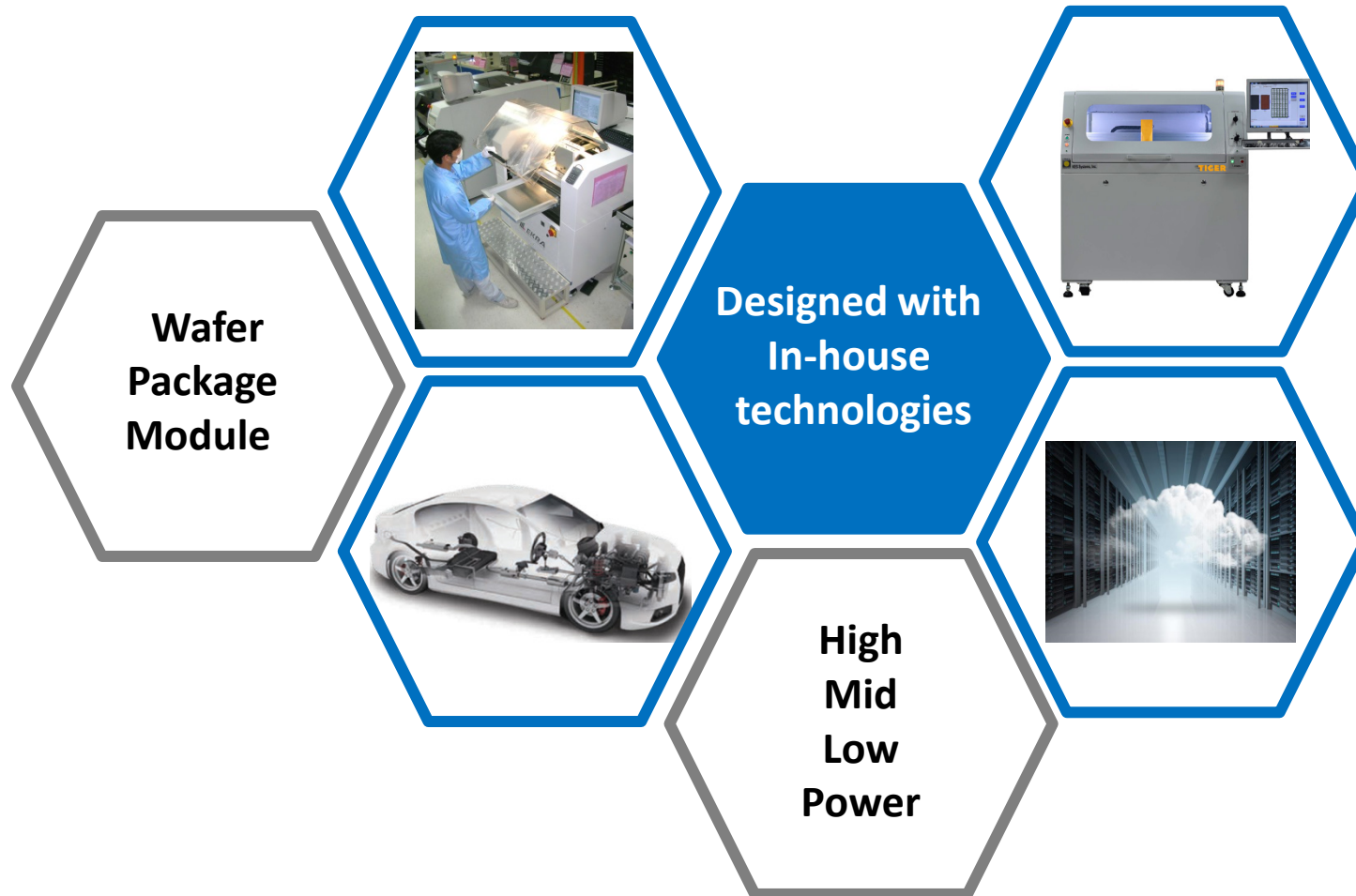


Source: Variant Market Research

# One-Stop Solution In Systems & Services

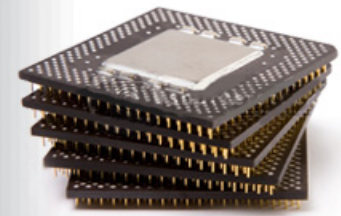


**“Providing SLT & Burn-In Solutions”**



**“Addressing Hyperscale Data Center & Automotive Markets”**





## Thank You



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