

**MM2 ASIA LTD.**  
(Company Registration No. 201424372N)  
(Incorporated in Singapore)

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**INITIAL PUBLIC OFFERING OF UnUsUaL LIMITED ON THE CATALIST BOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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*The board of directors (the “**Board**”) of mm2 Asia Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements released by the Company on 12 May 2016, 31 May 2016, 9 June 2016, 11 August 2016, 18 November 2016, 29 December 2016, 22 February 2017, 2 March 2017, 3 March 2017, 8 March 2017, 20 March 2017, and 4 April 2017 (the “**Announcements**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.*

**1. LISTING OF UNUSUAL LIMITED (“UnUsUaL”)**

The Board is pleased to announce the initial public offering of UnUsUaL of an aggregate of 96,990,000 new ordinary shares in the capital of UnUsUaL at the issue price of S\$0.20 per Share.

All of UnUsUaL’s issued ordinary shares (including the Placement Shares) were listed on the Catalist Board of the SGX-ST on 10 April 2017 and trading of the Shares had commenced from 9.00 a.m. on the same date.

**2. MM2’s SHAREHOLDINGS IN UnUsUaL**

Following the completion of the Placement and as at the date of this announcement, the Company retains an indirect shareholding interest in UnUsUaL via UnUsUaL MCo of approximately 41.91%.

**3. DIRECTORS’ RESPONSIBILITY STATEMENT**

The Directors (including those who may have delegated detailed supervision of the Placement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement, UnUsUaL, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

**4. TRADING CAUTION**

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

## By Order of the Board

Melvin Ang Wee Chye  
Executive Chairman  
10 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.*