



SUCCESSFUL CLOSE OF G017 ISSUE, G616 ISSUE, G212A ISSUE, AND G212B ISSUE – S\$17.64 MILLION AGGREGATE GROSS PROCEEDS RAISED

*Reference is made to GSH Corporation Limited's announcement dated 25 August 2022 (the "**CP Establishment Announcement**") and announcements made in connection with the SDAX CP Establishment Announcement between 15 September 2022 to 3 September 2026 (collectively, the "**CP Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Announcements.*

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the G017 Issue, G616 Issue, G212A Issue, and G212B Issue have closed today at 2:00 p.m. (Singapore time) and the Company has successfully raised S\$17.64 million in aggregate gross proceeds across all four (4) issuances. The digital securities to be issued by the Company to the subscribers of the G017 Issue, G616 Issue, G212A Issue, and G212B Issue will be listed on the ADDX digital platform on 25 September 2026.

Amongst the subscribers, Dr. Sam Goi Seng Hui and Mr. Gilbert Ee Guan Hui had subscribed for an aggregate principal amount of S\$10.0 million, amounting to 100.0% of the G212B Issue and 59.51% of the G017 Issue. Dr. Sam Goi Seng Hui is a controlling shareholder, Executive Chairman and Executive Director of the Company. Mr Gilbert Ee Guan Hui is the Chief Executive Officer and Executive Director of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Facility Programme, the G017 Issue, G616 Issue, G212A Issue, and G212B Issue which warrant disclosure.

By Order of the Board

Lee Tiong Hock
Company Secretary

24 September 2026