
VALUEMAX LAUNCHES SERIES 005 OF 6-MONTH DIGITAL SECURITIES COMMERCIAL PAPER AND SERIES 012 OF 3-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE ADDX EXCHANGE

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023, 14 March 2024, 28 March 2024, 9 April 2024, 18 April 2024, 25 April 2024, 9 May 2024, 11 June 2024 and 27 June 2024 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange, the fifth series of its 6-month commercial paper in digital securities ("**6-month Series 005 Issuance**") and the twelfth series of its 3-month commercial paper in digital securities ("**3-month Series 012 Issuance**"), both under the CP Programme.

The 6-month Series 005 Issuance is priced at 4.75% per annum, and matures approximately six (6) months from the date of issuance.

The 3-month Series 012 Issuance is priced at 4.75% per annum, and matures approximately three (3) months from the date of issuance.

The Company expects to raise (i) between S\$5 million and S\$25 million (as determined by the Board) for its 6-month Series 005 Issuance and (ii) between S\$10 million and S\$50 million (as determined by the Board) for the 3-month Series 012 Issuance, from accredited investor(s) and institutional investor(s).

The Company will make further announcements as and when there are material developments in respect of the CP Programme, the 6-month Series 005 Issuance and the 3-month Series 012 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
12 September 2024

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