

# LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 198700318G)

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## RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING & QUOTATION OF UP TO 323,060,903 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "CONVERSION SHARES") AT A CONVERSION PRICE OF S\$0.0567 PER CONVERSION SHARE TO BE ALLOTTED AND ISSUED TO ZHENG CHOON HOLDING PTE. LTD. UPON THE CONVERSION OF A CONVERSION RIGHT UNDER THE MASTER MURABAHA FACILITY AGREEMENTS (THE "PROPOSED CONVERSION")

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The board of directors (the "**Board**") of Ley Choon Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to its announcement dated 23 December 2021 in relation to the Novation Agreement, its announcement dated 30 December 2021 in relation to the completion of the Novation Agreement, its announcement dated 7 January 2022 in relation to the Second Supplemental Deed and its announcement dated 10 March 2022 in relation to the Extraordinary General Meeting ("**EGM**") to be held on 25 March 2022 and containing the Circular dated 10 March 2022.

*Unless otherwise defined all capitalised terms shall have the definitions given in the Circular dated 10 March 2022.*

The Board is pleased to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of up to 323,060,903 Conversion Shares on the Catalist.

The listing and quotation of the Conversion Shares is subject to:

- (a) Shareholders' approval being obtained at the EGM to be convened; and
- (b) Compliance with the SGX-ST's listing requirements.

The issue of the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the Conversion Shares, the Proposed Conversion, the Company, its subsidiaries and their securities.

As stated in the Circular, the Company is convening the EGM on 25 March 2022 at 2:00 p.m. by electronic means to seek the approval of its Shareholders for, *inter alia*, the issuance of the Conversion Shares.

The Company will make further announcement(s) as and when there are material developments. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

## BY ORDER OF THE BOARD

Toh Choo Huat  
Executive Chairman and Chief Executive Officer

22 March 2022

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Sponsor is:*

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