Katrina GROUP LTD.
100 Beach Road #16-09/13 Shaw Tower Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
Website: www.katrinagroup.com UEN: 201608344N

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), the Board of Directors (the "**Board**") of Katrina Group Ltd. (the "**Company**") wishes to announce that, at the annual general meeting of the Company held on 30 April 2019 (the "**AGM**"), all resolutions relating to the matters set out in the notice of AGM dated 15 April 2019 respectively, were duly passed by way of poll.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: Adoption of the Directors' Statement and the Audited Financial Statements of the Company and the Group for the financial year ended 31 December 2018 together with the Independent Auditor's Report thereon	105,168,004	105,168,004	100.00	0	0.00

Katrina GROUP LTD.
100 Beach Road #16-09/13 Shaw Tower Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
Website: www.katrinagroup.com UEN: 201608344N

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 2: Re-election of Ms Madaline Catherine Tan Kim Wah as a Director	105,168,004	105,168,004	100.00	0	0.00
Resolution 3: Approval of payment of Directors' Fees of S$121,000 for the financial year ended 31 December 2018	105,168,004	105,168,004	100.00	0	0.00
Resolution 4: Re-appointment of Messrs Ernst & Young LLP as the Auditor and authorise the Directors to fix their remuneration	105,168,004	105,168,004	100.00	0	0.00
Resolution 5: Authority to allot and issue shares pursuant to Section 161 of the Companies Act, Chapter 50 of Singapore	105,168,004	105,168,004	100.00	0	0.00

Katrina GROUP LTD.
100 Beach Road #16-09/13 Shaw Tower Singapore 189702 Tel: (65) 6292 4748 | Fax: (65) 6292 4238
Website: www.katrinagroup.com UEN: 201608344N

Ms Madaline Catherine Tan Kim Wah was re-elected at the AGM as a Director of the Company, and remains as an Executive Director of the Company.

(b) Details of parties who are required to abstain from voting on any resolution(s)

No party is required to abstain from voting on any resolution put to the vote at the AGM.

(c) Name of firm appointed as scrutineer

Corporate BackOffice Pte. Ltd. was appointed as scrutineer for the AGM.

By Order of the Board

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer

30 April 2019

This announcement has been prepared by Katrina Group Ltd. (the "Company" and together with its subsidiaries, the "Group") and its contents have been reviewed by its sponsor, Hong Leong Finance Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, who can be contacted at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone: (65) 64159886.

BALI·THAI streats SO PHO INDOBOX IZAKAYA TOMO
RENNthai Bayang MUCHOS Hutong 胡同 红锅 HONG GUO