



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn : Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Hari K, Vice President

May 13, 2015
Sc-15062

Dear Sirs,

Re: Allotment of Ordinary and 'A' Ordinary Shares pursuant to the Rights Issue

Further to the Press Release issued by the Company on May 7, 2015 with respect to the Rights Issue, we hereby announce that the Company has allotted 150,490,480 Ordinary Shares (including 32,049,820 shares underlying the ADRs) and 26,509,759 'A' Ordinary Shares pursuant to the Rights Issue. 154,279 Ordinary Shares and 20,531 'A' Ordinary Shares have been kept in abeyance.

This is for the information of the exchange and the members.

Yours faithfully,
Tata Motors Limited

H K Sethna
Company Secretary

Z:\New Folders\2015-16\Tata Motors\Stock Exchanges\Rights issue\May 13-2015\May 13-2015 Allotment of Shares.docx

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520