

ANNOUNCEMENT

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This announcement is not a solicitation of consent with respect to the Bonds (as defined below). The Consent Solicitation (as defined below) is being made solely pursuant to the Consent Solicitation Statement (as defined below) and related documents which set forth the complete terms of the Consent Solicitation.

This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.

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CONSENT SOLICITATION EXERCISE BY FULLERTON HEALTH CORPORATION LIMITED (FORMERLY KNOWN AS FULLERTON HEALTHCARE CORPORATION LIMITED) (THE "COMPANY") IN CONNECTION WITH ITS S\$50,000,000 2.75 PER CENT. SENIOR UNSECURED GUARANTEED BONDS DUE 2023 (ISIN: SG73F0000002) (THE "BONDS") UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY CREDIT GUARANTEE AND INVESTMENT FACILITY, A TRUST FUND OF THE ASIAN DEVELOPMENT BANK

ANNOUNCEMENT OF RESULTS OF THE MEETING BY THE COMPANY IN CONNECTION WITH THE CONSENT SOLICITATION

The Company refers to the announcement made by the Company on 18 August 2022 in relation to the commencement of the consent solicitation exercise (the "**Consent Solicitation**") in connection with the Bonds, the notice (the "**Notice of Meeting**") convening the Meeting at which the Extraordinary Resolution to approve the Proposal and its implementation was considered, announced on 18 August 2022, and the results of the Consent Solicitation as at the Consent Deadline announced on 7 September 2022.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 18 August 2022 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that the Extraordinary Resolution has been duly passed as an extraordinary resolution of the Bondholders without any amendment.

Holders of S\$47,750,000, or 95.5%, in aggregate principal amount of the Bonds outstanding have voted at the Meeting held on 9 September 2022. A total of 191 votes were cast, of which 191 votes, or 100% of

the votes, were cast in favour of the Extraordinary Resolution.

Pursuant to the passing of the Extraordinary Resolution, the Company, Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank (as guarantor), and DB International Trust (Singapore) Limited (as trustee for the Bondholders) will on or about 9 September 2022 enter into a supplemental trust deed (the "**Supplemental Trust Deed**") to, *inter alia*, make certain amendments and modifications to the terms and conditions of the Bonds, all as more fully described in the Consent Solicitation Statement.

The Extraordinary Resolution and the Supplemental Trust Deed referenced above are binding on all Bondholders, including those Bondholders who voted against, or did not vote in respect of, the Extraordinary Resolution.

To the extent applicable, the Company expects to pay the Consent Fee to the eligible Bondholders in accordance with the Consent Solicitation Statement on 16 September 2022.

For further information, please contact:

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About Fullerton Health

Fullerton Health is a leading integrated health system in the Asia Pacific region. Founded in Singapore in 2010, today the Company serves clients through over 550 owned healthcare facilities and a large global network of healthcare providers across nine markets in Asia Pacific. Fullerton Health's value proposition is the integration of healthcare service offerings with customized management and advisory capabilities, in line with its purpose to deliver affordable and accessible care for all in Asia Pacific.

For more information on Fullerton Health, please visit <http://www.fullertonhealth.com/>

Disclaimer: This announcement or press release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of uncertainties, risks and assumptions. Representative examples of these factors include but are not limited to general market and economic conditions, interest rate trends, competition from other real estate investors, changes in operating expenses including employee wages and benefits, changes in government policies, and the continued availability of financing in the amounts and terms necessary to support future business. You are cautioned not to place undue reliance on any of the forward-looking statements in this announcement, which are based on the current view of management on future events.