## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	FIRST SPONSOR GROUP LIMITED
2.	Type of Listed Issuer:
	✓ Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
3.	Name of Director/CEO:
	Ho Han Leong Calvin
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer?
	✓ Yes
	□ No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by,
	the Listed Issuer at the time of his appointment?  Yes (Please proceed to complete Part II)
	✓ No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer:
	13-Aug-2014

## Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

ansad	ction A	•	Delete This Part III Transaction
Dat	te of acqu	uisition of or change in	n interest:
12- <i>A</i>	Aug-2014		
			ame aware of the acquisition of, or change in, interest
12-A	Aug-2014		
	olanation interest):	(if the date of becomi	ing aware is different from the date of acquisition of, or change
N.A.			
	oe of sec osen):	curities which are the	e subject of the transaction (more than one option may be
✓	Ordinary	voting shares/units of Lis	sted Issuer
	Other typ	es of shares/units (exclu	uding ordinary voting shares/units) of Listed Issuer
	Rights/O	ptions/Warrants over sha	ares/units of Listed Issuer
	Debentur	res of Listed Issuer	
	Rights/O	ptions over debentures o	of Listed Issuer
	entitled to		ed Issuer which Director/CEO is a party to, or under which he is cts under which any person has a right to call for or to make suer
	Participa	tory interests made avai	ilable by Listed Issuer
	Others (p	please specify):	
			s, options, warrants, participatory interests and/or principal entracts acquired or disposed of by Director/CEO:
36,0	000 ordinar	ry shares.	
	ount of o	consideration paid or	received by Director/CEO (excluding brokerage and stamp
uuti			

7.	Circumstance giving rise to the interest or change in interest:  Acquisition of:  ✓ Securities via market transaction  — Securities via off-market transaction (e.g. married deals)  — Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	☐ Others (please specify):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	261,374,791	261,374,791
As a percentage of total no. of ordinary voting shares/units:	0	44.3	44.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	261,410,791	261,410,791

	As voti	a percentage of total no. of ordinary ing shares/units:	0	44.3	44.3	
	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]					
	Futur Mana which interes holds First	an Leong Calvin has a deemed interest in res Act, through his (i) 50% interest in TT agement Limited. First Sponsor Manager h in turn holds 260,694,791 Shares direct est in Tai Tak Estates Sendirian Berhad, w s a 100% interest in Tai Tak Asia Propertie Sponsor Capital Limited, which in turn he s 100% interest in Chengdu Tianfu Prope	Properties (Asia) Ltoment Limited holds tly and (ii) 50% inter which holds 100% in es Limited. Tai Tak A olds 260,694,791 Sh	d, which holds a a 67.5% interest est in SG Investn terest in Tai Tak I Asia Properties Lin nares directly. Tai	20% interest in First Sponsor in First Sponsor Capital Limited, nents Pte. Ltd., which holds 44% ndustries Pte Ltd, which in turn mited holds a 32.5% interest in Tak Asia Properties Limited also	
).	Atta	chments (if any):  (The total file size for all attachment(s) s.	hould not exceed 1N	<i>МВ.)</i>		
	If thi	s is a <b>replacement</b> of an earlier no	otification, please	e provide:		
	(a)	SGXNet announcement reference (the "Initial Announcement"):	ce of the <u>first</u> not	tification which	was announced on SGXNet	
	(b)	Date of the Initial Announcement	<u>                                     </u>			
	(c)	15-digit transaction reference nu attached in the Initial Announcen		evant transacti	on in the Form 1 which was	
2.	Rem	narks ( <i>if anv</i> ):				
<b>)</b>	The s	narks ( <i>if any</i> ): hareholding percentages in this docume es as of 12 August 2014.	ent are calculated b	ased on an issued	d share capital of 589,814,949	
Tra	The s	hareholding percentages in this docume		ased on an issued	d share capital of 589,814,949	
Tra	The s share	thareholding percentages in this documes as of 12 August 2014.  Stion Reference Number (auto-general		ased on an issued	d share capital of 589,814,949	
Tra	The s share	thareholding percentages in this documes as of 12 August 2014.  Stion Reference Number (auto-general		ased on an issued	d share capital of 589,814,949	
Tra	The s share	thareholding percentages in this documes as of 12 August 2014.  Stion Reference Number (auto-general		ased on an issued	d share capital of 589,814,949	

<u>Tr</u>	saction B
1.	Date of acquisition of or change in interest:
	3-Aug-2014
2.	Date on which Director/CEO became aware of the acquisition of, or change in, interest <b>(1)</b> if different from item 1 above, please specify the date):
	3-Aug-2014
3.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change n, interest):
	I.A.
4.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
5.	Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:
	4,000 ordinary shares.
6.	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):
	\$53,213.60.

7.	Circumstance giving rise to the interest or change in interest:  Acquisition of:  Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	261,410,791	261,410,791
As a percentage of total no. of ordinary voting shares/units:	0	44.3	44.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	261,454,791	261,454,791

	As a	a percentage of totang shares/units:	al no. of ordinary	0	44.3	44.3
9.	9. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interes set out in item 8 tables 1 to 8, arises]			emed interest, as		
	Futur Mana which intere holds First S	es Act, through his gement Limited. F n in turn holds 260 est in Tai Tak Estate a 100% interest in Sponsor Capital Lir	,694,791 Shares directl es Sendirian Berhad, wh n Tai Tak Asia Propertie:	Properties (Asia) Ltd, went Limited holds a 6 y and (ii) 50% interest hich holds 100% interest Limited. Tai Tak Asia lds 260,694,791 Share	which holds a 20% into 7.5% interest in First S in SG Investments Pt est in Tai Tak Industric Properties Limited ho es directly. Tai Tak Asia	erest in First Sponsor Sponsor Capital Limited, e. Ltd., which holds 44% es Pte Ltd, which in turn olds a 32.5% interest in a Properties Limited also
10.	Attac	chments ( <i>if any</i> )	for all attachment(s) sh	ould not exceed 1MB.)		
11.	If this		ent of an earlier no			
	(a)	SGXNet anno				nnounced on SGXNet
	(b)	Date of the Ini	tial Announcement:			
	(c)	•	action reference nui e Initial Announcem		nt transaction in t	he Form 1 which was
	_					
12.		arks ( <i>if any</i> ): nareholding perce	ntages in this desume	at are calculated base	d on an issued share	ranital of 589 814 949
		s as of 13 August 2		it are calculated base	u on an issueu share (	30 ptd 01 30 7,0 14,747
Tra	share	s as of 13 August 2			u on an issueu share (	Sapital of 307,014,747
Tra.	share  nsaci	tion Reference I  3 1 6 1 4 8	Number (auto-gene	rated): B", "C", etc) by th	ne same Director/	CEO where the
Tra.	share  nsaci	tion Reference I  3 1 6 1 4 8	Number (auto-general 3 3 3 5 6 3 1 ion (Transaction "ation in Part I is th	rated): B", "C", etc) by th	ne same Director/	CEO where the
Tra.	nsaci 1 9	tion Reference I  3 1 6 1 4 8  tional transact informa	Number (auto-general 3 3 3 5 6 3 1 ion (Transaction "ation in Part I is th	rated): B", "C", etc) by the same for the add	ne same Director/ ditional transacti	CEO where the

(a)	Name of Individual:
	Ho Han Leong Calvin
(b)	Designation (if applicable):
	N.A.
(c)	Name of entity (if applicable):
	N.A.