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YANLORD

YANLORD LAND GROUP LIMITED
(Incorporated with limited liability in the Republic of Singapore)
(Registration Number: 200601911K)

**MATURITY AND CANCELLATION
OF 6.80 PER CENT. SENIOR NOTES
ISSUED BY YANLORD LAND (HK) CO., LIMITED**

Yanlord Land Group Limited (“**Company**” and together with its subsidiaries, “**Group**”) wishes to announce that all outstanding 6.80 per cent. senior notes due 2024 (ISIN Code: XS2030531938) (“**2024 Notes**”) issued by its wholly-owned subsidiary, Yanlord Land (HK) Co., Limited (“**Yanlord Land HK**”), mature as of the date of this announcement. In accordance with the terms set out in the Indenture dated 27 August 2019 (“**Indenture**”), Yanlord Land HK has paid an aggregate redemption price of US\$372,084,900.00 (“**Redemption Price**”) to redeem all outstanding 2024 Notes. The Redemption Price comprises an amount equal to the principal amount of all outstanding 2024 Notes of US\$359,850,000.00 and accrued interest thereon of US\$12,234,900.00.

The 2024 Notes will be cancelled in accordance with the terms of the Indenture and then delisted from the official list of the Singapore Exchange Securities Trading Limited.

The Redemption Price is funded by internal resources and external borrowings. The Company considers that there will be no material impact on the Group’s financial position for the financial year ending 31 December 2024 as a result of the payment of the Redemption Price by Yanlord Land HK.

Yanlord Land Group Limited
Zhong Sheng Jian
Chairman and Chief Executive Officer

27 February 2024