S i2i Limited

AGM – Key updates

28th April 2017

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Financial Summary: Performance

SGD Mil	FY 2014	FY 2015	FY 2016
Revenue	449.3	411.9	325.5
Operating overheads	36.7	31.5	25.4
PBT	(62.2)	0.9	1.6
PAT	(55.7)	1.3	0.5

- ***During FY 2016, completed cash distribution of S$ 0.729 per share totaling to approx. S$10 Mn.***

- Above values are for continuing operations at the end of respective years.

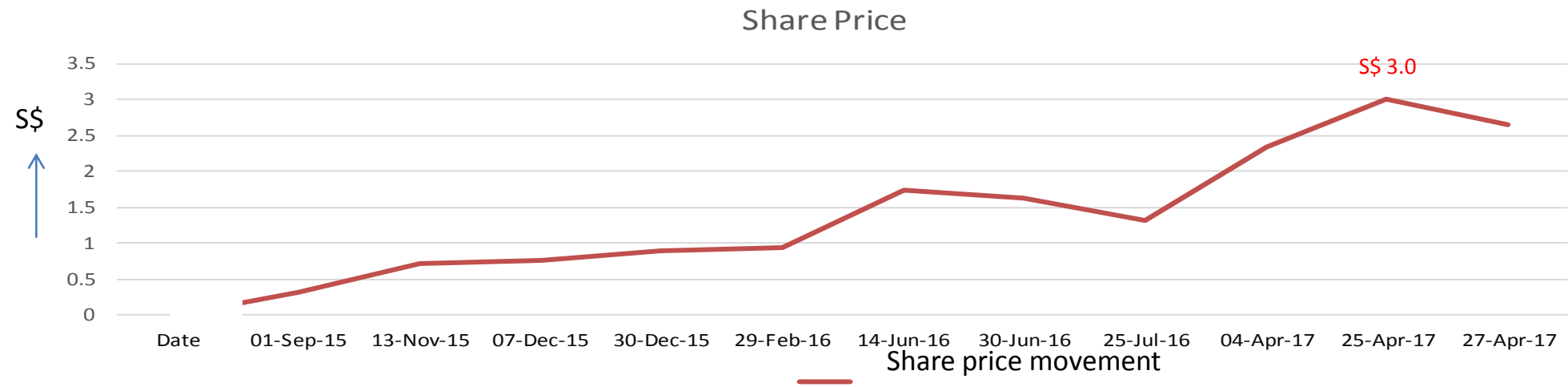
Financial Summary: NTA and share price analysis

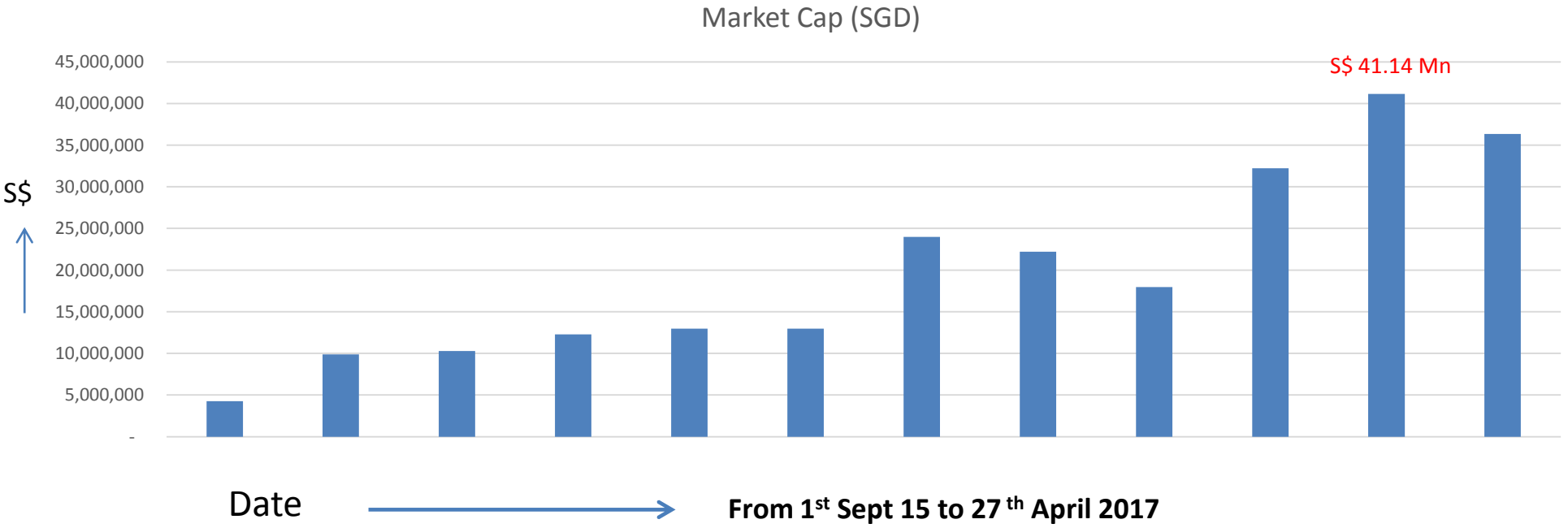
Particulars	as at 31 Dec 2016	
	SGD'Mn	Value per share (S$)
Net tangible assets*	51.5	3.75

Market Capitalisation (closing) as at :		
31st December 2015	13.2	0.96
31st December 2016	23.9	1.74
25 April 2017	41.1	3.00
27 April 2017	36.3	2.65

*Net tangible assets	Value (SGD Mn)
Cash (net of borrowings)	29.3
Other tangible assets	22.1
Total NTA	51.5

Movement in share price and market capitalisation







Thank you