



Global Strategic Holdings

Annual General Meeting

21 April 2014

Highlights

- Financial round-up
- Completion of Acquisition of Sutera Harbour Resort:
 - 26 March 2014
- Property updates
 - Launch of The Vista@Sutera
 - The Point@Sutera
 - KL and China projects

Financial Highlights

- The Group posted overall net loss of US\$1.2 million in FY2013
 - The Group's distribution business consolidated and faced increased competition in the IT and Photo Imaging businesses.
 - FY2013 results also included costs of US\$1.4 million incurred for the diversification into Real Estate Businesses.
- Strong Balance Sheet Arising from Fund Raising
 - Net Assets grew more than 9 times to US\$251 million
 - Cash at end of year grew from US\$11.8 million in FY2012 to US\$209.2 million at end of FY2013



Global Strategic Holdings

A large, stylized globe is the central focus of the image. The globe is composed of several rectangular panels, each containing a different photograph of a resort or harbor scene. The panels show various landscapes, including buildings, boats, and natural scenery. The globe is set against a background of a blue sky with white clouds and a grid of latitude and longitude lines.

Sutera Harbour Resorts Group Acquisition Completed on 26 March 2014

Estimated One-Off Gain arising from the Acquisition

| | |
|--|-------------------------|
| Net Assets of Sutera Harbour Group Before Acquisition | RM 285m |
| Injection by GSH | RM 250m |
| Net Assets of Sutera Harbour Group After Acquisition | RM 535m |
| GSH's 77.5% portion of Post-Acquisition Net Assets | RM 415m |
| Estimated One-Off Gain arising from the Acquisition | RM 165m (S\$64m) |



Global Strategic Holdings

Projects Update



The Vista @ Sutera



- Site Area: 12.11 acres
 - GFA: Approximately > 1,300,000 sq ft
 - NSA: Approximately > 1,100,000 sq ft

Target Launch Date: Q3/Q4 2014

The Point @ Sutera



- Site Area: 13.12 acres
 - GFA: Approximately > 1,400,000 sq ft
 - NSA: Approximately > 1,200,000 sq ft

Target Launch Date: FY 2015

Jalan Kia Peng – Kuala Lumpur



- Site Area: 1.45 acres
 - GFA: Approximately > 500,000 sq ft
 - NSA: Approximately > 400,000 sq ft

Target Launch Date: FY 2015

Ocean Eco-City, Longhai, China



- **Status:** Good progress in negotiations with Longhai City Government



Global Strategic Holdings

Thank You

