ADVANCED INTEGRATED MANUFACTURING CORP. LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200405216C)

PROPOSED VOLUNTARY DELISTING OF ADVANCED INTEGRATED MANUFACTURING CORP. LTD. PURSUANT TO RULES 1307 AND 1309 OF THE LISTING MANUAL
– LAST DAY OF TRADING AND IMPENDING SUSPENSION OF TRADING

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1. INTRODUCTION

The Board of Directors (the "**Board**") of Advanced Integrated Manufacturing Corp. Ltd. (the "**Company**") refers to:

(a) the circular to shareholders dated 7 April 2017 (the "**Circular**") issued by the Company to its shareholders in relation to the voluntary delisting of the Company (the "**Delisting**") from the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST (the "**Listing Manual**");

(b) the exit offer letter dated 7 April 2017 (the "**Exit Offer Letter**") issued by Tata Capital Markets Pte. Ltd. ("**TCMPL**"), for and on behalf of HAO Corp Pte. Ltd. (the "**Offeror**") in relation to the cash offer (the "**Exit Offer**") made by TCMPL, for and on behalf of the Offeror, to purchase all the issued ordinary shares (excluding treasury shares) in the capital of the Company ("**Shares**"), other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer; and

(c) the announcement dated 2 May 2017 made by the Company announcing the results of the extraordinary general meeting held on 2 May 2017.

All capitalised terms not defined herein shall have the same meaning ascribed to them in the Circular, unless otherwise stated or the context otherwise requires.

2. LAST DAY OF TRADING AND SUSPENSION OF TRADING

As stated in the Exit Offer Letter, the **Exit Offer will remain open for acceptance until 5:30 p.m. (Singapore Time) on 17 May 2017**, being the last day for the lodgment of acceptances of the Exit Offer (the "**Closing Date**"). The Board wishes to announce that, based on the expected Closing Date, the **last day of trading in the Shares on the SGX-ST will be 9 May 2017**. Accordingly, trading in the shares will be **suspended with effect from 9.00 a.m. (Singapore time) on 11 May 2017**.

The Board will announce the date on which the Shares will be delisted from the Official List of the SGX-ST in due course.

Please be advised that a Shareholder who voted in favour of the Delisting Resolution is not automatically taken to have accepted the Exit Offer. Shareholders who wish to accept the Exit Offer should refer to Appendix I to the Exit Offer Letter.

3. RESPONSIBILITY STATEMENT

The Directors of the Company (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror) are fair and accurate and where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

By Order of the Board
Ong Beng Hong
Company Secretary
8 May 2017