



Miyoshi Limited

Incorporated in the Republic of Singapore
Company Registration No. 198703979K

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 31 MAY 2016

The Board of Directors of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 31 May 2016, all resolutions set out in the Notice of EGM dated 28 April 2016 were put to vote by poll and were duly passed.

The results of the poll on each of the resolutions put to vote at the EGM are set out below:

Resolutions	Total No. of Ordinary Shares Cast	Number of Shares FOR	% FOR	Number of Shares AGAINST	% AGAINST
Special Resolution 1 Proposed transfer from Main Board of the Singapore Exchange Securities Trading Limited to Catalist	257,558,850	257,558,850	100%	0	0.00%
Special Resolution 2 Proposed New Share Issue Mandate	257,558,850	257,558,850	100%	0	0.00%

Insights Law LLC had been appointed as the independent scrutineers for the conduct of the poll at the EGM.

BY ORDER OF THE BOARD
MIYOSHI LIMITED

Andrew Sin Kwong Wah
Chief Executive Officer
31 May 2016