



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
 (Company Registration Number 200800507R)  
 (Incorporated in the Republic of Singapore)

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**ACQUISITION OF BRITISH DENTAL SURGERY PTE. LTD. –  
 TRANSFER OF TREASURY SHARES AS CONSIDERATION SHARES**

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**1. INTRODUCTION**

The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to refer to its announcement on 4 October 2016 and 6 October 2016 (the "**Previous Announcements**") in relation to the completion of the acquisition of British Dental Surgery Pte. Ltd. located at 307 Choa Chu Kang Avenue 4, #01-693, Singapore 680307 belonging to Dr. Markandoo Sivakumaran (the "**Vendor**").

*Capitalised terms used herein, unless otherwise defined, shall have the same meanings given to them in the Previous Announcements.*

**2. TRANSFER OF TREASURY SHARES AS THE CONSIDERATION SHARES**

- 2.1 The Company had on 27 April 2017 transferred 131,944 ordinary shares from its treasury shares as the Consideration Shares to the Vendor. The Consideration Shares shall be subject to a moratorium period ending on 26 April 2022.
- 2.2 Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board wishes to announce the following details on the use of treasury shares:

(a)	Date of the sale, transfer, cancellation and/or use:	27 April 2017	
(b)	Purpose of such sale, transfer, cancellation and/or use:	Consideration Shares for the acquisition of British Dental Surgery Pte. Ltd.	
(c)	Number of treasury shares sold, transferred, cancelled and/or used:	131,944	
(d)	Number of treasury shares before and after such sale, transfer, cancellation and/or use:	Before:	7,857,134
		After:	7,725,190
(e)	Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use:	Before:	0.02%
		After:	0.02%
(f)	Value of the treasury shares if they are used for a sale of transfer, or cancelled:	S\$85,000	

2.3 Pursuant to the above transfer of the Consideration Shares, the total number of issued shares in the Company has increased from 797,030,666 shares to 797,162,610 shares.

By Order of the Board  
**Q & M Dental Group (Singapore) Limited**

Vitters Sim  
Chief Financial Officer  
30 April 2017

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For more information, please contact:

**Senior Legal Counsel**

Andrew Young Tel: 6705 9888 Email: [Andrew@QnM.sg](mailto:Andrew@QnM.sg).

**Chief Financial Officer**

Vitters Sim Tel: 6705 9888 Email: [Vitters@QnM.sg](mailto:Vitters@QnM.sg).