

XMH HOLDINGS LTD.
(Company Registration No. 201010562M)
(Incorporated in Singapore)
(the “Company”)

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board of Directors (“**Board**”) of XMH Holdings Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to announce that at the Annual General Meeting (“**AGM**”) of the Company held on Monday, 28 August 2023, all resolutions relating to matters as set out in the Notice of AGM dated 8 August 2023 and put to vote at the AGM of the Company and were duly decided by way of poll.

(a) Breakdown of all valid votes cast at the AGM

The results of the poll on each of the resolution put to the vote at the AGM of the Company are set out below:-

Resolution Number and Details	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>AS ORDINARY BUSINESS</u>						
<u>Resolution 1</u> Directors’ Statement and Audited Financial Statements of the Company and the Group for the financial year ended 30 April 2023 together with the Auditors’ Report thereon.	92,971,306	92,956,306	99.98%	15,000	0.02%	Carried
<u>Resolution 2</u> Declaration of final one-tier tax exempt dividend of 0.25 Singapore cent per ordinary share and a special one-tier tax exempt dividend of 1.25 Singapore cent per ordinary share for the financial year ended 30 April 2023.	92,970,756	92,955,756	99.98%	15,000	0.02%	Carried

XMH HOLDINGS LIMITED

Announcement on resolutions passed at the AGM held on Monday, 28 August 2023

Resolution Number and Details	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 3</u> Approval of Directors' fees amounting to S\$179,130 for the financial year ended 30 April 2023.	92,973,706	92,958,706	99.98%	15,000	0.02%	Carried
<u>Resolution 4</u> Re-election of Mr. Khoo Song Koon as a Director retiring under Regulation 89 of the Company's Constitution.	92,973,706	92,958,706	99.98%	15,000	0.02%	Carried
<u>Resolution 5</u> Re-election of Mr. Raymond Lam Kuo Wei as a Director retiring under Regulation 89 of the Company's Constitution.	92,625,006	92,610,006	99.98%	15,000	0.02%	Carried
<u>Resolution 6</u> Re-appointment of Messrs Ernst & Young LLP as the Auditors of the Company and to authorise the Directors of the Company to fix their remuneration.	92,622,606	92,563,406	99.94%	59,200	0.06%	Carried
<u>AS SPECIAL BUSINESS</u>						
<u>Resolution 7</u> Authority for Directors to allot and issue new shares in the capital of the Company.	92,622,606	92,025,106	99.35%	597,500	0.65%	Carried

Resolution Number and Details	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 8</u> Proposed renewal of the Share Buyback Mandate.	92,622,606	92,607,556	99.98%	15,050	0.02%	Carried

Re-election of Directors

Mr. Khoo Song Koon (“**Mr. Khoo**”) was re-elected as a Director of the Company and remains as an Independent Director, Chairman of the Audit Committee (the “**AC**”) and a member of the Remuneration Committee (the “**RC**”) and Nominating Committee (the “**NC**”) of the Company. Mr. Khoo is considered independent for the purposes of Rule 704(8) of the Listing Manual of the SGX-ST.

Mr. Raymond Lam Kuo Wei (“**Mr. Lam**”) was re-elected as a Director of the Company and remains as an Independent Director, Chairman of the NC and a member of the AC and RC of the Company. Mr. Lam is considered independent for the purposes of Rule 704(8) of the Listing Manual of the SGX-ST.

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

No party was required to abstain from voting on the resolutions put to vote at the AGM.

(c) Name of firm and/or person appointed as scrutineer

Moore Stephens LLP was appointed as scrutineer for the AGM.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
28 August 2023