



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Bao Qing - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com.

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's circular to shareholders dated 13 May 2022 (the "**Circular**").*

RESULTS OF EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), the Board of Directors (the "**Board**") of P5 Capital Holdings Ltd. (the "**Company**") wishes to announce that, at the extraordinary general meeting of the Company held on 30 May 2022 (the "**EGM**"), all resolutions relating to the matters set out in the notice of EGM dated 13 May 2022 (the "**EGM Notice**") were duly passed by the shareholders of the Company at the EGM by way of poll.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) **Breakdown of all valid votes cast at the EGM:**

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: Proposed acquisition of shares in the capital of Gashubunited Utility Private Limited (the " Proposed Acquisition ") as a major transaction under Chapter 10 of the Catalist Rules	121,436,800	121,436,800	100%	0	0%

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 2:</u> Proposed Acquisition (including the Shareholders' Agreement) as an interested person transaction under Chapter 9 of the Catalist Rules	121,436,800	121,436,800	100%	0	0%
<u>Resolution 3:</u> Proposed Issue of Consideration Shares to Gashubunited Holding Private Limited	121,436,800	121,436,800	100%	0	0%
<u>Resolution 4:</u> Proposed Whitewash Resolution	81,866,800	81,866,800	100%	0	0%

(b) **Details of parties who are required to abstain from voting on any resolution(s)**

As set out in the Circular, Mr Lim Shao-Lin ("**Mr Lim**"), Gashubunited Holding Private Limited (the "**Vendor**") and its associates, and Ms Leow Sau Wan ("**Ms Leow**") (being the spouse of Mr Lim), and their respective associates, are required to abstain from voting on the Ordinary Resolutions 1, 2 and 3 set out in the EGM Notice. The Vendor and its concert parties (including Mr Lim), as well as parties not independent of them (if any), are required to abstain from voting on the Ordinary Resolution 4 set out in the EGM Notice.

(c) **Name of firm appointed as scrutineer**

Agile 8 Solutions Pte. Ltd. was appointed as scrutineer for the EGM.

By Order of the Board

Koh Beng Leong
Executive Director - Finance

30 May 2022