



SIIC Environment Holdings Ltd.
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COMPLETION OF THE PROPOSED ACQUISITION OF 100% EQUITY INTEREST IN SHANGHAI QINGPU SECOND WASTE WATER TREATMENT PLANT CO., LIMITED (上海青浦第二污水处理厂有限公司) (“TARGET COMPANY”) (THE “PROPOSED ACQUISITION”)

The board of directors (“**Board**”) of SIIC Environment Holdings Ltd. (“**Company**”) refers to its announcements dated 2 October 2013, 28 October 2013 and 2 December 2013 in relation to the Proposed Acquisition (“**Announcements**”), where it was announced that the Company had, through its subsidiary, S.I. United Water Holdings Limited, on 28 October 2013 and 2 December 2013 entered into separate sale and purchase agreements for the acquisition of a 70% and 30% equity interest in the Target Company with Shanghai Urban Construction Investment and Development Co., Ltd (上海城建投资发展有限公司) and Mr. Dong Jinwei at a purchase consideration of RMB126,049,000 (equivalent to S\$25,480,000) and RMB54,021,000 (equivalent to S\$11,063,076) respectively.

Further thereto, the Company is pleased to update the shareholders that Proposed Acquisition has been duly completed.

By Order of the Board

Liu Yujie

Executive Director
18 February 2014