

VOLUNTARY CONDITIONAL CASH OFFER

by



RHB Securities Singapore Pte. Ltd.

RHB SECURITIES SINGAPORE PTE. LTD.

(Company Registration Number: 198701140E)

(Incorporated in the Republic of Singapore)

for and on behalf of

SILVER CREEK CAPITAL PTE. LTD.

(Company Registration Number: 201634229W)

(Incorporated in the Republic of Singapore)

for all the issued and paid-up ordinary shares in the capital of

AURIC

AURIC PACIFIC GROUP LIMITED

(Company Registration Number: 198802981D)

(Incorporated in the Republic of Singapore)

(Singapore Stock Code: A23)

other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer

AGGREGATE SHAREHOLDINGS OF OFFEROR AND CONCERT PARTIES – 86.45%

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| <ul style="list-style-type: none">• Offer Price of S\$1.65 per Share is FINAL and will NOT be revised• Offeror intends to DELIST Auric Pacific Group Limited• Offeror NOT entitled to compulsorily acquire remaining Shares• Remaining Shareholders NOT entitled to “put” their Shares to Offeror• SIAS Dialogue Session on 13 March 2017 |
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1. Introduction

On 7 February 2017, Silver Creek Capital Pte. Ltd. (“**Offeror**”), an entity jointly owned by Dr. Stephen Riady (“**SR**”) and Dr. Andy Adhiwana, announced a voluntary conditional cash offer (“**Offer**”) for all the issued and paid-up ordinary shares (“**Shares**”) in the capital of Auric Pacific

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Group Limited (“**APGL**”), other than those which are owned, controlled or agreed to be acquired by the Offeror or by its Concert Parties. The offer document setting out the terms and conditions of the Offer (“**Offer Document**”) was despatched on 21 February 2017.

Unless otherwise defined, capitalised terms in this Announcement have the same meanings as defined in the Offer Document.

2. Aggregate Shareholdings¹

As at 5.00 p.m. on 9 March 2017, the Offeror and its Concert Parties held in aggregate 108,642,682 Shares, representing 86.45% of the total number of Shares in issue, as follows:

Number of Shares held by Offeror and its Concert Parties as at 7 February 2017	96,415,146 (76.72%)
Number of Shares acquired from 7 February 2017 to 9 March 2017	5,320,000 (4.23%)
Number of valid acceptances received up to 9 March 2017	6,907,536 (5.50%)
Total number of Shares held by Offeror and Concert Parties as at 9 March 2017	108,642,682 (86.45%)

Accordingly, the Offeror would need to acquire, or receive acceptances in relation to, **4,457,910** Shares (**3.55%** of the total number of Shares in issue) in order to hold more than 90% of the total number of Shares in issue and satisfy the Acceptance Condition, and declare the Offer unconditional.

3. SIAS Dialogue Session

Shareholders should have received an invitation to a Securities Investors Association (Singapore) (“**SIAS**”) dialogue session² (“**Dialogue Session**”) with Mr. Albert Cheok, independent non-executive chairman of APGL, and Mr. Lau Yee Lee Eli, a director of the Offeror. The Dialogue Session will be hosted by Mr. David Gerald, president and chief executive officer of SIAS.

The Dialogue Session, which only Shareholders may attend, will be held on 13 March 2017 (Monday), from 7:30 p.m. to 9:00 p.m. at the STI Auditorium, 168 Robinson Road, Level 9, Capital Tower, Singapore 068912.

Shareholders are reminded that registration will close on 10 March 2017 (Friday), and to RSVP to SIAS at +65 6227 2683 (telephone number) or admin@sias.org.sg (email), providing their names, email addresses, NRIC numbers, and contact numbers for registration.

¹ Percentages are calculated based on a total of 125,667,324 Shares in issue.

² Details on the Dialogue Session can be found in the announcement titled “SIAS Dialogue Session” dated 6 March 2017.

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4. Responsibility Statement

The directors of the Offeror (including any who may have delegated detailed supervision of this Announcement) and SR have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or publicly available sources, the sole responsibility of the directors of the Offeror and SR has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by
RHB Securities Singapore Pte. Ltd.

For and on behalf of
Silver Creek Capital Pte. Ltd.

10 March 2017
Singapore