

ASX & SGX-ST Release

31 March 2014



TO: ASX Limited
Singapore Exchange Securities Trading Limited

SP AusNet Trading Halt

Enclosed are two announcements relating to SP AusNet which are provided for the information of SPI Electricity & Gas Australia Holdings Pty Ltd noteholders.

Susan Taylor
Company Secretary



31 March 2014

Ms Simone Papas
Advisor, Listings Compliance
ASX Compliance Pty Ltd
Level 4 North Tower - Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Simone

SP AUSNET - Request for Trading Halt

SP AusNet requests a trading halt in the securities of SP AusNet (ASX Code: SPN) until the earlier of the proposed announcement referred to in paragraph (a) below and the commencement of trading on 1 April 2014.

For the purposes of Listing Rule 17.1, SP AusNet provides the following information:

- (a) the trading halt is necessary as SP AusNet is in discussions with Singapore Power in relation to the Management Services Agreement, under which management services are provided to SP AusNet by SPI Management Services Pty Ltd, a subsidiary of Singapore Power and expects to be in a position to make an announcement during the course of today in relation to such agreement;
- (b) SP AusNet requests that the trading halt remain in place until the earlier of the announcement of this matter and the commencement of trading on 1 April 2014, and the trading halt will cease at that time; and
- (c) SP AusNet is not aware of any reason why the trading halt should not be granted.

Yours sincerely


Susan Taylor
Company Secretary

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SP AusNet

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ABN 37 108 788 245

SP Australia Networks (Transmission) Ltd
ABN 48 116 124 362

SP Australia Networks (Finance) Trust
ARSN 116 783 914

SP Australia Networks (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible entity
for SP Australia Networks (Finance) Trust

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ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

31 March 2014

SP AusNet

TRADING HALT

The securities of SP AusNet (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 2 April 2014 or when the announcement is released to the market.

Security Code: SPN

Simone Papas
Adviser, Listings (Melbourne)