



CENTURION CORPORATION LIMITED

(Incorporated in the Republic of Singapore with limited liability)

(Co. Reg. No.: 198401088W)

PRICING OF THE S\$200,000,000 5-YEAR FIXED RATE SUSTAINABILITY NOTES DUE 2031 TO BE ISSUED BY CENTURION CORPORATION LIMITED (THE “COMPANY”) PURSUANT TO ITS S\$750,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)

The Board of Directors (the “**Board**”) of Centurion Corporation Limited (the “**Company**”) refers to its S\$750,000,000 multicurrency debt issuance programme (the “**Programme**”) in respect of which the Company had on 18 August 2026 issued an updated information memorandum (the “**Information Memorandum**”). Pursuant to the update, the Information Memorandum incorporates the Sustainability Financing Framework (the “**Framework**”) established by the Company in August 2026 and provides, *inter alia*, green, social and sustainability-related disclosures. Reference is made to the announcement issued by the Company on 17 August 2026 in relation to the Framework which sets out how the Group raises and allocates sustainable financing across bonds, loans, notes and other instruments. DBS Bank Ltd. is the sole arranger and dealer of the Programme, and the sole sustainable finance advisor for the Framework.

Terms defined in the Information Memorandum shall have the same meaning in this announcement unless otherwise defined herein.

The Board is pleased to announce the launch and pricing of the S\$200,000,000 5-year fixed rate sustainability notes due 2031 comprised in Series 008 (the “**Series 008 Sustainability Notes**”) to be issued by the Company under the Programme. The Series 008 Sustainability Notes represent the Company’s inaugural issuance of sustainability notes, and are expected to be issued on or about 1 September 2026 (subject to the satisfaction of customary closing conditions).

DBS Bank Ltd. has been appointed as the sole lead manager and bookrunner and sole sustainable finance advisor in relation to the Series 008 Sustainability Notes. The Series 008 Sustainability Notes have been offered to persons in Singapore who are either (i) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time (the “**SFA**”)) pursuant to Section 274 of the SFA or (ii) accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018 of Singapore.

The Series 008 Sustainability Notes will be issued at an issue price of 100 per cent. of their principal amount and in denominations of S\$250,000 each. The Series 008 Sustainability Notes will bear interest at a fixed rate of 4.00 per cent. per annum payable semi-annually in arrear. Unless previously redeemed or purchased and cancelled, the Series 008 Sustainability Notes shall mature on 1 September 2031.

The Series 008 Sustainability Notes will constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The net proceeds arising from the issue of the Series 008 Sustainability Notes (after deducting issue expenses) will be applied by the Company to fund, finance or refinance, in whole or in part, new or existing Eligible Green and Social Projects undertaken by the Company and its subsidiaries in accordance with the Framework. For further details on the sustainability-related risks of the Series 008 Sustainability Notes, please refer to the section “RISK FACTORS – RISKS RELATING TO THE ESG SECURITIES” on pages 176 to 180 of the Information Memorandum.

Application will be made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 008 Sustainability Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 008 Sustainability Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Series 008 Sustainability Notes.

Application will be made for the Series 008 Sustainability Notes to be recognised under the SGX Sustainable Fixed Income initiative on the SGX-ST. There is no guarantee that such application for recognition under the SGX Sustainable Fixed Income initiative will be approved. Recognition under the SGX Sustainable Fixed Income initiative does not guarantee that the Series 008 Sustainability Notes will satisfy any investor’s expectations or requirements on its sustainability-related performance or impact. If approved, the SGX-ST may remove the recognition from the Series 008 Green Notes at its discretion. The latest list of fixed income securities that have been granted recognition under the SGX Sustainable Fixed Income initiative is available at the SGX-ST’s website.

The Series 008 Sustainability Notes are expected to be listed on the SGX-ST on or about 2 September 2026.

By Order of the Board of
Centurion Corporation Limited

Kong Chee Min
Chief Executive Officer
24 August 2026